

Spring 2014 FSA Exams Textbook List

Corporate Finance and ERM – Enterprise Risk Management	ISBN #
<i>Financial Enterprise Risk Management</i> , Sweeting, P., 2011, Cambridge Univ Press	978-0-52111-164-5
<i>Value at Risk: The New Benchmark for Managing Financial Risk</i> , Jorion, P., Third Edition, 2007, McGraw Hill	978-0-07146-495-6

Corporate Finance and ERM – Foundations in CFE	ISBN #
<i>Corporate Finance</i> , Berk, J. & DeMarzo, P., Third Edition, 2014, Pearson Publ	978-013299247-3
<i>Measuring Market Risk</i> , Dowd, K. Second Edition, 2005, John Wiley & Sons	978-0-47001-303-8
<i>Stochastic Simulation and Applications in Finance with MATLAB Programs</i> , Huynh, H. T. et. al., 2008, John Wiley & Sons	978-0-47072-538-2
<i>Variable Annuities—A Global Perspective</i> , Kalberer, T. & Ravindran, K., 2009, Risk Books	978-1-90634-821-2

Corporate Finance and ERM – Strategic Decision Making Complete	ISBN#
<i>Counterparty Credit Risk</i> , Gregory, J., Second Edition, 2012, John Wiley & Sons	978-1-11831-667-2
<i>Organizational Behavior: A Strategic Approach</i> , Hitt, M., Miller, C., and Colella, Third Edition, 2010, John Wiley & Sons	978-0-47052-853-2
<i>Strategic Management: Competitiveness and Globalization, Concepts</i> , Hitt, M., Ireland, D, & Hoskisson, R, Tenth Edition, 2013, South-Western, Cengage Learning	978-1-13349-523-9
<i>Nudge: Improving Decisions about Health, Wealth and Happiness</i> , Thaler, R. and Sunstein, C., 2009, Penguin Books	978-0-14311-526-7

Corporate Finance and ERM – Strategic Decision Making Part B	ISBN#
<i>Organizational Behavior: A Strategic Approach</i> , Hitt, M., Miller, C., and Colella, Third Edition, 2010, John Wiley & Sons	978-0-47052-853-2
<i>Strategic Management: Competitiveness and Globalization, Concepts</i> , Hitt, M., Ireland, D., and Hoskisson, R., Tenth Edition, 2013, South-Western, Cengage Learning	978-1-13349-523-9
<i>Nudge: Improving Decisions about Health, Wealth and Happiness</i> , Thaler, R. and Sunstein, C., 2009, Penguin Books	978-0-14311-526-7

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General Insurance – Introduction to General Insurance	ISBN#
<i>Insurance Operations</i> , Kearney,S., 2010, The Institutes (CPCU 520)	978-0-89463-422-2
<i>Survey of Commercial Insurance</i> , Flitner,A., 2012, The Institutes (CPCU 557)	978-0-89463-555-7
<i>Survey of Personal Insurance and Financial Planning</i> , Cook,M.A., 2012, The Institutes (CPCU 557)	978-0-89463-554-0

General Insurance – Introduction to Ratemaking & Reserving	ISBN#
<i>Fundamentals of General Insurance Actuarial Analysis</i> , Friedland, J., 2013, Society of Actuaries (available from ACTEX Publication/Mad River Books or The Actuarial Bookstore)	978-0-97593-377-0
<i>Catastrophe Modeling: A New Approach to Managing Risk</i> , Grossi, P. & Kunreuther, H., 2005, Springer Science + Business Media	978-0-38724-105-0

General Insurance – Financial and Regulatory Environment, US	ISBN#
<i>General Insurance Financial Reporting Topics</i> , Society of Actuaries (available from ACTEX Publication/Mad River Books or The Actuarial Bookstore)	978-0-9759337-8-7
<i>Insurance Regulation</i> , Porter,K., The Institutes, 1st Edition, 2008 (IR 201)	

General Insurance – Financial and Regulatory Environment, CANADA	ISBN#
<i>General Insurance Financial Reporting Topics</i> , Society of Actuaries (available from ACTEX Publication/Mad River Books or The Actuarial Bookstore)	978-0-9759337-8-7

General Insurance – Advanced Topics in General Insurance	ISBN#
No books	

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Group & Health Core CANADA	ISBN#
<i>Group Insurance</i> , Bluhm, W. F., Sixth Edition, 2012, ACTEX	978-1-56698-932-9
<i>Individual Health Insurance</i> , Bluhm, W.F., 2007, ACTEX ERRATA	978-1-56698-614-4
<i>Canadian Insurance Taxation</i> , Borgmann, et. al., PriceWaterhouseCoopers, Third Edition, 2009 Butterworths Canada LTD	978-0-43346-220-0
<i>Morneau Shepell Handbook of Canadian Pension & Benefit Plans</i> , Fifteenth Edition, 2012, CCH Canadian	978-1-55496-467-3
<i>Analysis for Financial Management</i> , Higgins, R.C, 10th Edition, 2012, McGrawHill	978-0-07803-468-8
<i>Essentials of Managed Health Care</i> , Kongstvedt, P. R., Sixth Edition, 2013, Jones & Bartlett	978-1-44965-331-6
<i>Canadian Handbook of Flexible Benefits</i> , McKay, R. J., Third Edition, 2007, John Wiley & Sons	978-0-47083-825-9
<i>The Handbook of Employee Benefits</i> , Rosenbloom, J.S., Seventh Edition, 2011, McGraw Hill	978-0-07174-598-7
<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D.H., 2006, ACTEX ERRATA	978-1-56698-586-4

Group & Health Core US	ISBN#
<i>Group Insurance</i> , Bluhm, W. F., Sixth Edition, 2012, ACTEX	978-1-56698-932-9
<i>Individual Health Insurance</i> , Bluhm, W.F., 2007, ACTEX ERRATA	978-1-56698-614-4
<i>US GAAP for Life Insurers</i> , Herget, R. T., Second Edition, 2006, SOA ERRATA	978-0-93895-973-1
<i>Analysis for Financial Management</i> , Higgins,R.C., 10th Edition, 2012, McGrawHill	978-0-07803-468-8
<i>Essentials of Managed Health Care</i> , Kongstvedt, Peter R., Sixth Edition, 2013, Jones & Bartlett	978-1-44965-331-6
<i>Canadian Handbook of Flexible Benefits</i> , McKay, Robert J., Third Edition, 2007, John Wiley & Sons	978-0-47083-825-9
<i>The Handbook of Employee Benefits</i> , Rosenbloom, J.S., Seventh Edition, 2011, McGraw Hill	978-0-07174-598-7
<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D.H., 2006, ACTEX ERRATA	978-1-56698-586-4

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Group & Health Advanced	ISBN#
<i>Group Insurance</i> , Bluhm, W.F., Sixth Edition, 2012, ACTEX	978-1-56698-932-9
<i>Managing and Evaluating Healthcare Intervention Programs</i> , Duncan, I., 2008, ACTEX ERRATA	978-1-56698-656-4
<i>Essentials of Managed Health Care</i> , Kongstvedt, P. R., Sixth Edition, 2013, Jones & Bartlett	978-1-44965-331-6

Group & Health Specialty	ISBN#
<i>Group Insurance</i> , Bluhm, W.F., Sixth Edition, 2012, ACTEX	978-1-56698-932-9
<i>Individual Health Insurance</i> , Bluhm, W.F., 2007, ACTEX ERRATA	978-1-56698-614-4
<i>Healthcare Risk Adjustment and Predictive Modeling</i> , Duncan, I., 2011, ACTEX	978-1-56698-769-1
<i>Financial Enterprise Risk Management</i> , Sweeting, P., 2011, Cambridge University Press	978-0-52111-164-5

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Individual Life & Annuities – Life Finance & Valuation CANADA	ISBN#
<i>Canadian Insurance Taxation</i> , Borgmann, et. al., PriceWaterhouseCoopers, Third Edition, 2009 Butterworths Canada LTD	978-0-43346-220-0
<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX ERRATA	978-1-56698-560-4
<i>Life, Health and Annuity Reinsurance</i> , Tiller, J. E. & Tiller, D. F., Third Edition, 2005, ACTEX	978-1-56698-549-9

Individual Life & Annuities – Life Finance & Valuation US	ISBN#
<i>US GAAP for Life Insurers</i> , Herget, R. Thomas, Second Edition, 2006, SOA ERRATA	978-0-93895-973-1
<i>Valuation of Life Insurance Liabilities</i> , Lombardi, L., Fourth Edition, 2006, ACTEX ERRATA	978-1-56698-560-4
<i>Life, Health and Annuity Reinsurance</i> , Tiller, John E. & Tiller, Denise Fagerberg, Third Edition, 2005, ACTEX	978-1-56698-549-9

Individual Life & Annuities – Life Pricing	ISBN#
<i>Life Insurance Products and Finance</i> , Atkinson, D.B., Dallas, J.W., 2000, SOA ERRATA	978-0-93895-967-0
<i>Life Insurance and Modified Endowments Under Internal Revenue Code Sections 7702 and 7702A</i> , DesRochers, Christian J., et. al., 2004, Society Of Actuaries SUPPLEMENT	978-0-97593-371-8
<i>Investment Guarantees</i> , Hardy, Mary, 2003, John Wiley & Sons ERRATA	978-0-47139-290-3
<i>Stochastic Modeling : Theory and Reality from an Actuarial Perspective</i> , IAA, 2010, International Actuarial Association	978-0-98139-681-1
<i>Marketing for Actuaries: Individual, Health and Life Annuities</i> , Laporte, Paul, 2000 Edition, LIMRA	978-1-93041-406-8
<i>Canadian Taxation of Life Insurance</i> , Marino, F., Sixth Edition, 2012, Carswell	978-0-77984-942-0

Individual Life & Annuities – Life Risk Management	ISBN#
<i>Financial Enterprise Risk Management</i> , Sweeting, P., 2011, Cambridge Univ Press	978-0-52111-164-5

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Quantitative Finance and Investment Core	ISBN#
<i>Analysis of Financial Time Series</i> , Tsay, Ruey S., Third Edition, 2010, John Wiley & Sons	978-0-47041-435-4
<i>Handbook of Fixed Income Securities</i> , Fabozzi, F.J., Eighth Edition, 2012, McGraw-Hill	978-0-07176-846-7
<i>Managing Investment Portfolios: A Dynamic Process</i> , Maginn, J.L., Tuttle, D.L., Third Edition, 2007, John Wiley & Sons	978-0-47008-014-6
<i>An Introduction to the Mathematics of Financial Derivatives</i> , Neftci, Salih N., Second Edition, 2000, Academic Press	978-0-12515-392-8
<i>Solutions Manual for: An Introduction to the Mathematics of Financial Derivatives</i> , Neftci, Salih N., Second Edition, 2000, Academic Press	978-0-12515-393-5
<i>Frequently Asked Questions in Quantitative Finance</i> , Wilmott, Paul, Second Edition, 2009, John Wiley & Sons	978-0-47074-875-6
<i>Paul Wilmott Introduces Quantitative Finance</i> , Wilmott, Paul, Second Edition, 2007, John Wiley & Sons	978-0-47031-958-1

Quantitative Finance and Investment Advanced	ISBN#
<i>Quantitative Credit Portfolio Management</i> , Ben-Dor, et. al., 2012, John Wiley & Sons	978-1-11811-769-9
<i>Introduction to Credit Risk Modeling</i> , Bluhm, Christian, Second Edition, 2010, Taylor and Francis Group	978-1-58488-992-2
<i>Interest Rate Models - Theory and Practice</i> , Brigo, Damiano & Mercurio, Fabio, Second Edition, 2007, Springer Publishing	978-3-54022-149-4
<i>Volatility Correlation - The Perfect Hedger and the Fox</i> , Rebonato, Riccardo, Second Edition, 2004, John Wiley & Sons	978-0-47009-139-5
<i>Analysis of Financial Time Series</i> , Tsay, Ruey S., Third Edition, 2010, John Wiley & Sons	978-0-47041-435-4

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Quantitative Finance and Investment – Investment Risk Management	ISBN#
<i>Financial Enterprise Risk Management</i> , Sweeting, P., 2011, Cambridge University Press	978-0-52111-164-5
<i>Risk Management: Foundations for a Changing World</i> , Haslett Jr., W.V., 2012, John Wiley & Sons	978-0-470-90339-1
<i>The Top Ten Operational Risks: A Survival Guide for Investment Management Firms and Hedge Funds</i> , Miller and Lawton, 2010, Stone House Consulting, LLC	978-1456367879
<i>Managing Investment Portfolios: A Dynamic Process</i> , Maginn, J.L., Tuttle, D.L., Third Edition, 2007, John Wiley & Sons	978-0-47008-014-6

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Retirement Benefits – Design & Accounting Canada	ISBN#
<i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i> , Allen, et. al., Eleventh Edition, 2013, McGraw Hill (Candidates may also use Tenth Edition, 2008)	978-0-07337-743-8
<i>Fundamentals of Private Pensions</i> , McGill, et. al., Ninth Edition, 2010, Oxford University Press	978-0-19954-451-6
<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D.H., 2006, ACTEX ERRATA	978-1-56698-586-4
<i>Morneau Shepell Handbook of Canadian Pension & Benefit Plans</i> , Fifteenth Edition, 2012, CCH Canadian	978-1-55496-467-3
<i>Canadian Pensions and Retirement Income Planning</i> Fourth Edition, 2010 CCH Canadian Ltd (Candidates may also use the Fifth Edition)	978-1-55496-100-9

Retirement Benefits – Design & Accounting US	ISBN#
<i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i> , Allen, et. al., Eleventh Edition, 2013, McGraw Hill (Candidates may also use Tenth Edition, 2008)	978-0-07337-743-8
<i>Fundamentals of Private Pensions</i> , McGill, et. al., Ninth Edition, 2010, Oxford University Press	978-0-19954-451-6
<i>Morneau Shepell Handbook of Canadian Pension & Benefit Plans</i> , Fifteenth Edition, 2012, CCH Canadian	978-1-55496-467-3
<i>Fundamentals of Retiree Group Benefits</i> , Yamamoto, D.H., 2006, ACTEX ERRATA	978-1-56698-586-4

Retirement Benefits – Funding & Regulation Canada	ISBN#
<i>Pension Mathematics for Actuaries</i> , Anderson, A., Third Edition, 2006, ACTEX ERRATA	978-1-56698-559-8
<i>Morneau Shepell Handbook of Canadian Pension and Benefit Plans</i> , Fifteenth Edition, 2012, CCH Canadian	978-1-55367-961-5
<i>Canadian Pensions and Retirement Income Planning</i> , Towers Watson, Fourth Edition, 2010, CCH Canadian Limited (Candidates may also use the Fifth Edition)	978-1-55496-100-9

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Retirement Benefits – Retirement Plan Investment & Risk Management	ISBN#
<i>Modern Investment Management: An Equilibrium Approach</i> , Litterman, R, 2003, John Wiley & Sons	978-0-47112-410-8
<i>Fundamentals of Private Pensions</i> , McGill, et. al., Ninth Edition, 2010, Oxford University Press	978-0-19954-451-6
<i>Morneau Shepell Handbook of Canadian Pension and Benefit Plans</i> , Fifteenth Edition, 2012, CCH Canadian	978-1-55367-961-5