



SOCIETY OF ACTUARIES



Canadian Institute of Actuaries

Application for FAP Interim Assessment (Modules 1-5)

No Registration Deadline

Jointly sponsored by the Society of Actuaries and the Canadian Institute of Actuaries

Candidate Information		Date of Birth: _____		
		Month	Day	Year
CAND #:	ID #:			
<i>For Office Use Only</i>		<i>For Office Use Only</i>		
If a different name was used on a previous application, print it here: _____				
Last Name / Family Name		First Name		Middle Name
Organization (if office address is used for mailing): _____				
Address: _____				
City:	State/Province:	Zip/Postal Code:	Country	
Daytime TEL:		E-MAIL:		
"I have read and I understand the terms and conditions concerning the FAP Interim Assessment and the FAP Final Assessment and agree to be bound by them. I also agree that the results of any submission of the Interim and Final Assessment, and any action taken as a result of my conduct (such as an irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the SOA, be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or action."				
Signature: _____ (Your <u>original</u> written signature is required for this application to be valid.)				

<p>You may fax your registration to 847-273-8529</p> <p>Or, send application and CHECK payments to:</p> <p>Society of Actuaries P.O. Box 95668 Chicago, IL 60694</p>	<p><u>Pricing for candidates enrolled after 3/31/2008:</u></p> <p><input type="checkbox"/> Interim Assessment Fee \$600</p> <p><input type="checkbox"/> Interim Assessment Retake Fee \$500</p> <p><u>Pricing for candidates enrolled before 3/31/2008:</u></p> <p><input type="checkbox"/> Interim Assessment Fee \$600 <i>(with one existing FAP purchase)</i></p> <p><input type="checkbox"/> Interim Assessment Fee \$700 <i>(with two existing FAP purchases)</i></p> <p><input type="checkbox"/> Interim Assessment Retake Fee \$500</p> <p>Note: Interim Assessment retake fee is not available through Online Registration</p>
<p>OR . . .</p> <p>If using OVERNIGHT DELIVERY or if paying by CREDIT CARD, send application to:</p> <p>Society of Actuaries FAP Services 475 North Martingale Road Suite 600 Schaumburg, IL 60173</p>	<p><u>Conversion Candidate Pricing:</u> <u>for conversion candidates enrolled after 3/31/2008:</u></p> <p><input type="checkbox"/> Interim Assessment Fee \$600 <i>Course 5 Conversion Credit</i></p> <p><input type="checkbox"/> Interim Assessment Retake Fee \$500</p>

This area for office use only	P	C	Check Number	Payer
<p>If paying by credit card, please indicate the card: <input type="checkbox"/> American Express <input type="checkbox"/> MasterCard <input type="checkbox"/> Visa (CVV2 info on pg. 3)</p> <p>Account Number: _____ CVV2 number _____ (required)</p> <p>Expiration Date: ____ / ____ Cardholder's Printed Name _____ (required)</p> <p>Cardholder's Signature: _____ (required)</p> <p>Cardholder's complete billing address (if different from applicant's): _____ (required)</p> <p>City _____ State/Province _____ Zip/Postal Code _____ Country _____</p>				

FAP Interim Assessment

Candidates seeking to take the FAP Interim Assessment must first complete Modules 1-5 modules and have submitted and met minimum requirements for Module 1-4 End-of-Module exercises.

The FAP Interim Assessment is in the format of a comprehensive exercise available to candidates who complete Modules 1-5. The Assessment covers material in Modules 1-5. Registered candidates will have access to the Interim Assessment once they complete Module 5 and download the Assessment to their computer. Candidates have 30 days to complete and submit their Assessment after download. The 30 day time frame will begin as soon as candidates click and download Interim Assessment materials. The Interim Assessment consists of approximately 15 questions and is designed for a level of candidate effort of approximately 30-60 minutes per question. If you do not submit your Assessment within the 30 day timeframe, your Assessment will NOT be accepted and you will need to register to take the Interim Assessment again and submit appropriate fees. There will be no refunds.

All candidates must agree to the Interim Assessment [Terms and Conditions](#) before registering for the Assessment.

The Interim Assessment is available on-demand. Candidates may register at anytime for the Interim Assessment. There is no registration deadline; candidates may take it at their own discretion once qualifications have been met. Candidates will have access to the Assessment after completing the required modules and exercises.

All Interim Assessment submissions will be graded. The results of the FAP Interim Assessment will be released to the candidate approximately seven weeks after submitting the Interim Assessment.

Prerequisite to FAP Interim Assessment:

In order to sit for the FAP Interim Assessment, the candidate must first meet the following qualifications:

- ❖ Candidate has completed Modules 1-5
- ❖ Candidate has submitted all End of Module exercises for Modules 1-4.
- ❖ Candidate has met the minimum requirements for modules prior to taking the Interim Assessment.
- ❖ Candidates whose exercise does not meet minimum requirements before taking the Interim Assessment will not be allowed access to the Interim Assessment.

SOA Code of Conduct

By signing this application, I acknowledge that I have read the [terms and conditions](#) concerning the use of online modules and agree to be bound by them. I acknowledge that I have read and agree to adhere to the [SOA Code of Conduct for Candidates](#). I also agree that the results of any exercise or assessment I submit, and any action taken as a result of my conduct (such as an irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the SOA, be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or action.

Cancellations / Refund Policy:

- ❖ Interim Assessment applicants may cancel their Interim Assessment registration before logging into the Interim Assessment by doing either of the following:
 - Go to www.soa.org, click on "My Account" and select order history. Log in, choose the order you wish to cancel from your order summary, click the request cancellation button, and complete the form to submit your request.
 - E-mail a request to refund@soa.org and specify "Interim Assessment".
- ❖ The SOA will refund the registration fee, minus a cancellation fee of \$100 (U.S.). You will receive your refund (less the administration fee) in 2-4 weeks.
- ❖ No refunds will be considered for the Interim Assessment applicants who fail to correctly cancel online, or send a written or e-mailed cancellation request and do not specify "Interim Assessment".
- ❖ If candidates do not submit their Assessment within the 30 day timeframe, the Assessment will **NOT** be accepted and a refund will not be issued.

Questions should be directed to the FAP Administrator at the SOA office at fap@soa.org

ADDITIONAL CREDIT CARD INFORMATION—CVV2 NUMBER

How to find your credit card's CVV2 number:

On a **Visa** or **MasterCard**, please turn your card over and look in the signature strip. You will find (either the entire 16-digit string of your card number, OR just the last 4 digits), followed by a space, followed by a 3-digit number. That 3-digit number is your CVV2 number (see below). On **American Express** Cards, the CVV2 number is a 4-digit number that appears above the end of your card number (see below).

What is CVV2?

CVV2 is a security measure we require for all transactions. Since a CVV2 number is listed on your credit card, but is not stored anywhere, the only way to know the correct CVV2 number for your credit card is to physically have possession of the card itself. All VISA, MasterCard and American Express cards made in the United States in the past 5 years have a CVV2 number.

Visa & MasterCard:



This number is printed on MasterCard and Visa cards in the signature area of the back of the card. (it is the last 3 digits AFTER the credit card number in the signature area of the card). IF YOU CANNOT READ YOUR CVV2 NUMBER, YOU WILL HAVE TO CONTACT THE ISSUING INSTITUTION.

American Express:



American Express cards show the CVV2 printed above and to the right of the imprinted card number on the front of the card.

NOTE: For European or Asian credit cards that do not have a CVV2 number, please enter 000 as your CVV2 number.