



Article from

The Actuary

November 2015
Volume 13 Issue 1

TAKE CHARGE

Continue the cycle of continuous improvement and identify new experiences to pursue. Attend a meeting or seminar. Tune in to a podcast. Take an e-course.

These are great ways to take charge of professional development and can help you:

- 1 | Develop leadership skills
- 2 | Stay up-to-date with current business trends
- 3 | Expand your network base
- 4 | Make meaningful contributions to your company, your team and the profession

MEETINGS

ReFocus

March 6–9

Las Vegas

Join your colleagues for the 10th annual global conference for senior-level life insurance and reinsurance executives, jointly sponsored by the American Council of Life Insurers and the Society of Actuaries. ReFocus features top-notch speakers, thought-provoking sessions and superior networking opportunities.

refocusconference.com

Investment Symposium

March 14–15

New York

This seminar focuses on the issues and questions faced by investors and risk managers. Experts will share new approaches to portfolio management and cutting-edge research in asset-liability management. Technology, regulation and the economic environment for investment decision-making will be discussed.

SOA.org/2016InvestmentSymposium

WEBCAST

SOA Longevity Webcast Series: Drivers of Future Mortality

March 10

Drivers of future mortality improvement—or possible deterioration—and issues to consider in modeling longevity will be discussed.

bit.ly/SOAMortalityWebcast310

E-COURSE

Pricing, Reserving and Forecasting

In this e-course, you will be exposed to practical techniques involved in managing the financial control of a health care company.

bit.ly/PRFecourse



Visit SOA.org/calendar for the full complement of professional development opportunities.

Notice of Disciplinary Determination

ON OCT. 26, 2015, a Discipline Review Committee of the Society of Actuaries (SOA) was convened to review the disciplinary determination of the Joint Disciplinary Council's (JDC) Disciplinary Panel in the matter involving Steven J. Rubenstein, ASA. The JDC Disciplinary Panel determined that Mr. Rubenstein should be expelled from the SOA due to material violations of the *Code of Professional Conduct (Code)*. Based on the determinations of the JDC Disciplinary Panel, and pursuant to the SOA's Bylaws, the SOA expelled Mr. Rubenstein, effective as of Aug. 11, 2015.

Mr. Rubenstein materially violated Precept 1 of the *Code*, particularly with respect to Annotation 1–4,¹ when he sent numerous inappropriate email transmissions of a harassing, threatening and

intimidating nature to actuaries and others. Some of the emails were sent in disregard of a court order that he cease sending such emails. Mr. Rubenstein's conduct reflected adversely on the actuarial profession.

All members of the SOA are reminded of their responsibility to follow the *Code of Professional Conduct*.

¹Precept 1. An actuary shall act honestly, with integrity and competence, and in a manner to fulfill the profession's responsibility to the public and to uphold the reputation of the actuarial profession.

Annotation 1–4. An actuary shall not engage in any professional conduct involving dishonesty, fraud, deceit or misrepresentation, or commit any act that reflects adversely on the actuarial profession.