# **RECORD OF SOCIETY OF ACTUARIES** 1985 VOL. 11 NO. 4B

WORKSHOP SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

Listed below are the sessions held at the New Orleans meeting of the Society of Actuaries for which no written record was made, with the names of those who served as leaders.

# New Associates' Workshop:

Chairperson:

Robert B. Likins

Participants:

Peter Hepokoski

John E. O'Connor, Jr.\* Richard S. Robertson

#### Group Life Topics:

Chairpersons:

Stanley L. Olds Wayne V. Roberts

Co-Chairpersons:

William L. Acton Ronald J. Dandy

#### New Product Developments in the Pension Trust and Non-Qualified Corporate Markets:

Chairpersons:

Judy Faucett

Harold G. Ingraham, Jr.

Jeanne M. Stamant

Co-Chairpersons:

Gregory A. Brandner Lorne Campbell

Jill S. Goldstein

#### Management of Assets Backing Guaranteed Investment Contracts:

Chairperson: Co-Chairperson:

Joseph E. Crowne Robert J. Matczak

#### Marketing Programs for Retail Institutions:

Chairpersons:

Larry D. Baber Michael M. Purr, Jr. Patricia L. Shapiro

Co-Chairpersons:

Robert D. Hogue

Kenneth Leonard Nelson

Patrick J. O'Reilly

#### Current Financial Accounting Standards Board (FASB) Activities Related to Pension Plans:

Chairpersons:

James C. Glick

Rick A. Roeder

Co-Chairpersons:

Harper L. Garrett, Jr. Stanley H. Tannenbaum

<sup>\*</sup>Not a member of the Society.

# Group Disability Coverage:

Chairpersons: Bruce D. Schobel Gerard N. Smith

Co-Chairpersons: Stephen T. Carter
Anthony W. Slusarz

Experience Under Medical Care Cost Management Programs:

Chairpersons: Jerry L. Brockett

Theodore W. Garrison W. Douglas Lehman

Charles J. Sherfey
Co-Chairpersons: Bruce A. Bradley

John J. Lynch
David W. Newquist
Daniel J. Schirmer

Federal Income Taxes--Insurance Company Perspective:

Chairpersons: Allan D. Greenberg

Edward L. Robbins James F. Reiskytl

Co-Chairpersons: James P. Larkin

Peter S. Palmer

Stephen A. J. Sedlak

Marketing Programs for Financial Institutions:

Chairpersons: Jay M. Jaffe

Edward C. Jarrett

Joseph P. Paster Co-Chairpersons: William R. Horbatt

Maynard T. Robison\*
Charles M. Underwood, II

Roundtable Discussions on Health Topics:

Chairperson: Donald M. Peterson

Current Topics in Non-Traditional Marketing:

Chairperson: Harry Ploss

Co-Chairperson: Jeffrey C. Harper

Benchmark Surplus Formulas:

Chairpersons: Edwin E. Hightower

Julius Vogel

Co-Chairpersons: John Michael Fenton

Martin S. Huey

\*Not a member of the Society.

#### WORKSHOP SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

# Single Premium Deferred Annuities and Single Premium Whole Life Products:

Chairpersons: Paul H. Lefevre

Steven R. Linney

Co-Chairpersons: Allen R. Elstein

John P. Schreiner

#### Pension Valuations on Personal Computers:

Chairpersons: Brian J. Mattson James F. McJohn

Gary Louis Montesano

Co-Chairpersons: Mark Schor

Robert G. Cosway

# Select and Ultimate Financial Assumptions in Pension Plan Valuations:

Chairpersons: Donald S. Grubbs, Jr.

Ethan E. Kra

Co-Chairpersons: Patricia J. Conger

Robert F. Richardson

# Marketing Programs for Retail Institutions:

Chairpersons: Russell M. Collins

Thomas L. Coston John D. Ladley

Robert E. Transon
Co-Chairpersons: Amy Helen Colglazier

Paul J. Overberg Russell B. Tucker

# Regulation of Reinsurance:

Chairpersons: Kenneth J. Clark

Roger R. Heath

Jay A. Novik

Co-Chairpersons: Thomas G. Kabele
Diane Wallace
Lawrence Silkes

#### Current Developments in Distribution of Surplus:

Chairperson: James F. Reiskytl Co-Chairpersons: Arnold A. Dicke

Robert W. Wilson

#### Pension Considerations in Mergers, Acquisitions and Sales:

Chairperson: Michael E. Champ Co-Chairperson: John A. Steinbrunner

#### WORKSHOP SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

# Benchmark Surplus Formulas:

Chairpersons:

Dale S. Hagstrom Herbert W. Hickman

Co-Chairpersons:

Reed P. Miller

Terrence M. Owens

# Insurance Company Management Reporting:

Chairperson: Co-Chairperson: Kriss Cloninger, III William J. Schnaer

#### Medicare Issues:

Co-Chairpersons:

Chairpersons:

Ernie Frankovich Gregory N. Herrle David B. Trindle

# The 20-Year Strategic Outlook for the U.S. Life and Health Insurance Industry:

Chairpersons:

Co-Chairpersons:

Barry S. Halpern David S. Williams Sharon C. Meluso\* Manolete V. Gonzalez\*

# The Actuary's Responsibility to the Pension Plan Participant:

Chairpersons:

Leroy B. Parks, Jr. Donald J. Segal Frederic J. Smith

Co-Chairpersons:

Stanley H. Tannenbaum

# Actuarial Mathematics Contest Winners' Workshop:

Chairperson: Co-Chairpersons: Linden N. Cole Warren R. Luckner

Michael D. Schachet

# New Product Accounting Alternatives:

Chairpersons:

John W. Brumbach Douglas A. Eckley Craig R. Raymond

Co-Chairpersons:

Lawrence Silkes

<sup>\*</sup>Not a member of the Society.

# WORKSHOP SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

#### Small Group Issues:

Chairpersons: Elizabeth J. Leif

Jeffrey D. Miller Jan P. O'Sullivan Sherwood Z. Smith

Robert F. Carbone Co-Chairpersons:

Joseph R. Galko Donald G. Hamm, Jr. George K. Hawkins, Jr.

# Federal Income Taxes--Insured and Annuitant Perspective:

Chairpersons: Christian J. DesRochers

Sidney A. LeBlanc

Paul O. Kirley Paul F. Kolkman Co-Chairpersons:

Leslie E. Korper, II Robert J. Stokes

#### The Internal Revenue Service Actuarial Guidelines Handbook--The Rest of the Story:

Chairpersons: Paul E. Engstrom

F. Jay Lingo

Co-Chairpersons: Neil A. Parmenter

Donald J. Segal

# Legislation Affecting Group Health Products:

Chairpersons:

Roland E. King Peter M. Thexton Co-Chairpersons: Earl L. Whitney

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