

# RECORD OF SOCIETY OF ACTUARIES 1988 VOL. 14 NO. 1

## WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

Listed below are the sessions held at the Anaheim meeting of the Society of Actuaries for which no written record was made, with the names of those who served as leaders.

### Life Insurance in Qualified Retirement Plans

Chairperson: Kurt Frederic Piper  
Guest Speaker: Robert C. Shadur\*

### Comparability of Retirement Plans

Chairpersons: Ross C. Gordon  
Frederic J. Smith  
Thomas Toher  
Co-Chairpersons: Philip F. Ancona  
James B. Dexter  
Donald J. Segal

### Non-Discrimination Rules

Faculty: Tamara S. Mattson\*\*

### Multiple Employer Trusts (METs)

Faculty: George K. Hawkins, Jr.  
Barbara Niehus

### A Practical Guide to the Use of Health Data

Faculty: Ronald J. Becker\*\*\*  
Jean M. Wodarczyk

### Adequate Financing of Retirement Plans

Chairperson: Geoffrey C. Sandler  
Co-Chairperson: Patrick F. Flanagan

### Executive Compensation

Chairpersons: Philip J. Bieluch  
Paul W. Barker  
Co-Chairpersons: John W. Phelan  
Robert W. Yarmchuk

### Pension Accounting Standards in North America -- United States

Chairpersons: Judith E. Latta  
Steven M. Rabinowitz  
Co-Chairpersons: Brent Michael Mowery  
Paul A. Rizzuto

### Pension Accounting Standards in North America -- Canada

Chairperson: William F. Chinery  
Co-Chairperson: John J. Brophy

\* Mr. Shadur, not a member of the Society, is President of Shadur, Weinberg/National Associates in Encino, California.

\*\* Ms. Mattson, not a member of the Society, is Group Benefit Consultant of Tillinghast/Towers Perrin in Minneapolis, Minnesota.

\*\*\* Mr. Becker, not a member of the Society, is Manager and Consulting Actuary of Price Waterhouse in Chicago, Illinois.

WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

**Pension Actuarial Software and Hardware Developments**

Chairperson: Steven Joseph Lorisz  
Co-Chairperson: William J. Reynolds

**Small Plans (Less than 100 Lives)**

Chairperson: Evelyn M. Bernardo

**Multi-Employer Plans**

Chairperson: Marel K. Bates

**Insurance Company Enrolled Actuaries**

Chairperson: Richard Carson  
Co-Chairperson: Robert P. Ford

**Insurance Company Product Actuaries**

Chairperson: David M. Welsh  
Co-Chairperson: James P. Larkin

**Pension Section Meeting**

Moderator: William David Smith

**Health Section Meeting**

Moderators: Kenneth S. Avner  
Charles Habeck  
Duane W. Kidwell  
Robert Shapland

**New Associates' Workshop**

Leader: Darryl E. Leach  
Speakers: Robert J. McKay  
John E. O'Connor, Jr.\*  
Ian M. Rolland

**Issues Relating to Tax Exempt Private Plans**

Chairpersons: Jeffrey A. Groves  
William B. Gulliver

**Quality Review Standards in the Pension Consulting Environment**

Chairperson: Doris J. Bennett  
Co-Chairperson: Jerauld G. Spigal

**Small Group Issues (Under 10 Employees)**

Chairpersons: Richard L. Helms  
Alden E. Olson  
Richard L. Vaughan  
Co-Chairpersons: Donald G. Hamm, Jr.  
Charles Henry Heiberg  
David G. Josephson

\* Mr. O'Connor, not a member of the Society, is its Executive Director.

WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

**Individual Disability Income**

Chairpersons: Robert W. Beal  
Gary L. Kiontke  
Co-Chairpersons: Martin Kirr  
Thomas J. Leary

**The Role of the Corporate Actuary in the Valuation Process**

Chairperson: Liangan Liu  
Co-Chairperson: Mark H. Kordonsky\*

**Dialogue with the IRS**

Faculty: James E. Holland, Jr.  
Frederic T. Lhamon  
Lawrence Mitchell  
John F. Wade  
Kenneth Yednock\*\*

**Public Sector Pension Plans**

Chairperson: Jane D. Pacelli  
Co-Chairperson: Norman S. Losk

**Professional Standards and Obligations**

Chairpersons: James M. Jackson  
Rick A. Roeder  
Co-Chairpersons: Carolyn Abelanet  
Richard G. Roeder\*\*\*

**Medical Stop Loss Experience**

Chairpersons: Michael R. McLean  
Gregory W. Parker  
Co-Chairpersons: Mikel T. Gray  
David E. Olsho

**Multiple Option Health Products**

Chairpersons: John F. Fritz  
Dennis J. Hulet  
Harry L. Sutton, Jr.  
Co-Chairpersons: David Lee Burch  
Allen J. Sorbo

\* Mr. Kordonsky, not a member of the Society, is an Actuary in Investment Research at Atlantic Richfield Company in Los Angeles, California.

\*\* Mr. Yednock, not a member of the Society, is Chief of the Projects Branch Employee Plans Technical and Actuarial Division of the Internal Revenue Service in Washington, District of Columbia.

\*\*\* Mr. Roeder, not a member of the Society, is Chairman of Gabriel, Roeder, Smith & Company in Detroit, Michigan.

WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

**Use of 1985 CIDA and 1987 GLTD Diskettes**

Moderator: Mark G. Doherty\*  
Faculty: W. Duane Kidwell  
Frank E. Knorr

**Managed Care and Cost Containment -- Individual**

Chairpersons: Mark E. Litow  
Steven M. Rieth  
Co-Chairperson: Thomas S. Tomczyk

**TRA 1986**

Faculty: Jerry D. Allen\*\*  
James J. Bigos

**Corporate Management Game**

Faculty: Robert L. Katz

**Effective Business Writing**

Faculty: Patricia Barker Mallinder\*\*\*

**New Fellows' Dinner**

Leader: Dennis M. Corbett  
Speaker: Frederick W. Kilbourne

**The Role of the Corporate Actuary in the Valuation Process**

Chairperson: Liangan Liu  
Co-Chairpersons: Julian S. Carr, Jr.  
Mark H. Kordonsky

**Managed Care and Cost Containment -- Group**

Chairpersons: Kenneth S. Avner  
Barbara R. Posnick  
Martin E. Staehlin  
Co-Chairpersons: Gregory S. Benesh  
Christopher FitzSimons, IV  
Alice Rosenblatt

**Canadian Plan Design Issues**

Chairperson: Michael R. Ternosky

**Quality Review Standards in the Pension Consulting Environment**

Chairperson: Doris J. Bennett

\* Mr. Doherty, not a member of the Society, is its Director of Research.

\*\* Mr. Allen, not a member of the Society, is Senior Actuary of Mercer-Meidinger-Hansen, Inc. in Chicago, Illinois.

\*\*\* Ms. Mallinder, not a member of the Society, is President of Barker & Associates in Naperville, Illinois.

WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

**Long-Term Care Insurance**

Chairpersons: Michael S. Abroe  
Jack R. Dykhouse  
Hersh Markusfeld  
Harvey Sobel

Co-Chairpersons: John M. Bradley  
Thomas L. Coston  
John W.C. Stark  
Joseph J. Wallace

**Pension Investment -- Asset Allocation**

Chairpersons: William F. Chinery  
Stephen A. Eadie

**AIDS and Health Actuaries**

Chairperson: Marlin M. Mueller  
Co-Chairperson: Frank M. Amrine

**Social Security Integration Under TRA '86**

Faculty: Richard Edmund Berger  
Carol Randolph Gramer  
Michael L. Young

**Plan Terminations**

Chairpersons: Carolyn Abelanet  
Margaret M. Warner

Co-Chairpersons: Robin S. Block  
Charles E. Dean, Jr.

**Excise Taxes Under TRA '86**

Chairperson: James G. Durfee  
Co-Chairperson: Wayne E. Dydo

**Economic Forecasts**

Chairpersons: James J. Cryan  
Jan R. Harrington  
Daryle G. Johnson

Co-Chairpersons: Jerry N. Loterman  
John D. Murray  
David K. Sandberg

**U.S. Large Plan Design Issues**

Chairperson: David C. Nearpass  
Co-Chairperson: Edward Scott Mactas

**U.S. Small Plan Design Issues**

Chairperson: Brian J. Mattson  
Co-Chairperson: Anne M. Anderson

WORKSHOPS & OTHER SESSIONS FOR WHICH NO WRITTEN RECORD WAS MADE

**The Medicare Supplement Market**

Chairpersons: Paul J. Overberg  
John M. Stenson  
Jeffrey K. Tilford  
Co-Chairpersons: Willis W. Burgess  
John C. Lounds  
Nancy F. Nelson

**Group Universal Life Product**

Chairpersons: Richard Bilisoly  
Francis E. Keenan  
Co-Chairpersons: Mark A. Davis  
Peter J. Riemer

**Alternate Delivery Systems -- Small Employers**

Chairpersons: Martin F. Gibson  
David W. Krueger  
Co-Chairpersons: Norman E. Crocker  
Alice Rosenblatt

**Alternate Delivery Systems -- Medium-Size Employers**

Chairperson: Ted A. Lyle  
Co-Chairperson: Julia T. Philips

**Alternate Delivery Systems -- Large Employers**

Chairpersons: Roger S. Palmer  
Richard D. Stover  
Co-Chairpersons: Kenneth R. Hamm  
David S. Helwig

**Social Security Integration Under TRA '86**

Faculty: Richard Edmund Berger  
Carol Randolph Gramer  
Michael L. Young

**Plan Terminations**

Chairperson: Lois M. Broussard  
David A. Yackel

**Excise Taxes Under TRA '86**

Chairperson: David C. LeSueur

**Economic Forecasts**

Chairperson: F. Jay Lingo

**U.S. Large Plan Design Issues**

Chairperson: James A. Kenney  
Co-Chairperson: Sherrie B. Desmond

**U.S. Small Plan Design Issues**

Chairperson: Gregg P. Richter  
Co-Chairperson: Larry D. Zimpleman