News DIRECT







IN THIS ISSUE

Letter from the Editor
by Juliet Sandrowicz

Challenges of Product

Development within Middle

Markets

by Brian Grigg

Reflections on SOA Annual

Meeting Panel on e-Commerce—
RAD Pioneers Making Mid-Market

Inroads

by Maria Thomson

Guaranteed Uncertainty:
Socioeconomic Influences on
Product Development and
Distribution in the Life Insurance
Industry
by Richard Hekeler

LINKS



NewsDirect



Marketing & Distribution Section



Related Links

LETTER FROM THE EDITOR

By Juliet Sandrowicz

The Marketing and Distribution council has an extensive list of activities planned for 2011, including a series of webcasts, new research projects, expanding partnerships with non-

actuarial organizations, sponsoring sessions at SOA meetings, and a wide range of other initiatives. Be sure to go to the Marketing and Distribution website for more details.

Feature articles in this issue are:

- Brian Grigg, vice president Annuity Distribution of Old Mutual Financial
 Network, tells us "it's relatively easy to figure out what the middle market
 needs" and "distribution plays a key role in designing products that will
 help the middle market take a step in a positive direction" in his article
 on "Challenges of Product Development within Middle Markets."
- Maria Thomson, founder of RAD Insurance Holdings, summarizes two
 examples of pioneering firms that have tried RAD (Rapid Assessment &
 Delivery) and have been successful in "Reflections on SOA Annual
 Meeting Panel on e-Commerce—RAD Pioneers Making Mid-Market
 Inroads."
- LIMRA and the Marketing and Distribution Section of the Society of
 Actuaries recognize that both socioeconomic and other trends will shape
 the industry over the next five years in "Guaranteed Uncertainty—
 Socioeconomic Influences on Product Development and Distribution in
 the Life Insurance Industry," by Richard Hekeler, Ph.D., director of
 Custom Research LIMRA.

As part of our initiative in expanding partnerships with non-actuarial organizations, we will make available upcoming meeting and event announcements. At this time, the JCG Group Ltd. would like to announce: Mory Katz, former chairman and CEO of private-equity owned Direct Response Corporation will present the keynote address at the 2011 Insurance Direct



CONTACT

SECTION COUNCIL INFORMATION

Marketing Forum. The 2011 Insurance Direct Marketing Forum (www.jcg-conferences.com) will be held March 7 & 8 in Annapolis, Md.

I encourage each member to contact the council or me with your ideas, your articles, or any comments that you have to make NewsDirect more useful to you. Enjoy this issue of News Direct!

Juliet Sandrowicz is corporate vice president and actuary at New York Life, Tampa Fla. Juliet may be reached at Juliet_sandrowicz@nylaarp.newyorklife.com.

475 North Martingale Road, Suite 600 Schaumburg, Illinois 60173 Phone: 847.706.3500 Fax: 847.706.3599 www.soa.org

