

Fall 2009 FSA Exams Textbook List

Exam	Book Title	Author/Editor
Advanced Finance/ERM (AFE)		
	<i>Asset/Liability Management of Financial Institutions: Maximising Shareholder Value Through Risk-Conscious Investing</i> , Euromoney Institutional Advisor	Tilman, L.M.
	<i>Financial Statement Analysis: A Practitioner's Guide</i> , Fridson, Third Edition, 2002, John Wiley & Sons	Fridson, M., Alvarez, F.
	<i>Investment Guarantees: Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: http://www.stats.uwaterloo.ca/Faculty/erratum.pdf	Hardy, M. R.
	<i>Life, Health and Annuity Reinsurance</i> , Third Edition, 2005, ACTEX	Tiller, J.E., Tiller, D.F.
	<i>Risk Management</i> , 2001, McGraw Hill	Crouhy, M., Galai, D., Mark, R.
	<i>Strategic Risk Taking: A Framework for Risk Management</i> , 2007, Pearson/Wharton School	Damodaran, A.
Financial Economic Theory & Engineering (FETE)		
	<i>Financial Theory and Corporate Policy</i> , (Fourth Edition), 2005, Pearson/Addison Wesley	Copeland, T.E., Weston, J.F., Shastri, K.
	<i>Insurance Industry Mergers & Acquisitions</i> , 2005, Society Of Actuaries	Toole, J., Herget, T.
	<i>Investment Guarantee: Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: http://www.stats.uwaterloo.ca/Faculty/erratum.pdf	Hardy, M.R.
	<i>Options, Futures and Other Derivatives</i> , (Seventh Edition), 2008, Prentice Hall/Pearson Education	Hull, J.C.

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Group and Health Design and Pricing (DP-GH)		
	<i>Canadian Handbook of Flexible Benefits</i> , (Third Edition), 2007, John Wiley & Sons	McKay, R. J.
	<i>Fundamentals of Retiree Group Benefits</i> , 2006, ACTEX Errata: http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm	Yamamoto, D. H.
	<i>Group Insurance</i> , (Fifth Edition), 2007, ACTEX Errata: http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm	Bluhm, W. F.
	<i>Individual Health Insurance</i> , 2007, ACTEX Errata: http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm	Bluhm, W.F.
	<i>Managed Health Care Handbook</i> , (Fourth Edition), 2001, Aspen publishers	Kongstvedt, P. R.
	<i>Managing and Evaluating Healthcare Intervention Programs</i> , 2008, ACTEX http://www.actexamdriver.com/client/client_pages/actex_errata2.cfm	Duncan, I.
	<i>The Handbook of Employee Benefits</i> , (Sixth Edition), 2005, McGraw Hill	Rosenbloom, J.S.
Individual Life and Annuities Design and Pricing U.S. (DP-IU)		
	<i>Investment Guarantees – Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: http://www.stats.uwaterloo.ca/Faculty/erratum.pdf	Hardy, M. R.
	<i>Life and Health Insurance Marketing</i> , (Third Edition), 2003, LOMA	Allen, S.B. Bickley, M.C. Goodwin, D.W. Herrod, J.W. Leeuwenburg, P.
	<i>Life Insurance Modified Endowments Under Internal Revenue Code Sections 7702 and 7702A</i> , 2004, Society Of Actuaries Supplement: http://www.soa.org/files/pdf/2008-life-ins-mod-end-supplement.pdf	DesRochers, C. J., Adney, J.T., Hertz, D. N., King, B. G.
	<i>Life Insurance Products and Finance</i> , 2000, Society Of Actuaries	Atkinson, D., Dallas, J.

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	<i>Marketing for Actuaries</i> , 2000, LIMRA	LaPorte, P., Editor
Individual Life and Annuities Design and Pricing, Canada (DP-IC)		
	<i>Canadian Taxation of Life Insurance</i> , (Fourth Edition), 2008, Thomson Carswell	Cuperfain, J.T., Marino, F.
	<i>Investment Guarantees – Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: http://www.stats.uwaterloo.ca/Faculty/erratum.pdf	Hardy, M. R.
	<i>Life and Health Insurance Marketing</i> , (Third Edition), 2003, LOMA	Allen, S.B. Bickley, M.C. Goodwin, D.W. Herrod, J.W. Leeuwenburg, P.
	<i>Life Insurance Products and Finance</i> , 2000, Society Of Actuaries	Atkinson, D., Dallas, J.
	<i>Marketing for Actuaries</i> , 2000, LIMRA	LaPorte, P., Editor
Retirement Benefits U.S. (DP-RU)		
	<i>Fundamentals of Private Pensions</i> , (Eighth Edition), 2005, Oxford Press	McGill, D. M., Brown, K. N., Haley, J.J., Schieber, S. J.
	<i>Fundamentals of Retiree Group Benefits</i> , 2006, ACTEX Errata: http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm	Yamamoto, D. H.
	<i>Private Pension Policies in Industrialized Countries-A Comparative Analysis</i> , 1995, W.E. Upjohn Institute for Employment	Turner, J. Watanabe, N.
	<i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i> , Tenth Edition, 2008, McGraw-Hill Irwin	Allen, E.T., Melone, J.J., Rosenbloom, J.S., Mahoney, D.F.
Retirement Benefits Canada (DP-RC)		
	<i>Canadian Pensions and Retirement Income Planning</i> , (Third Edition), 2006, CCH	Watson Wyatt
	<i>Fundamentals of Private Pensions</i> , (Eighth Edition), 2005, Oxford Press	McGill, D. M., Brown, K. N., Haley, J.J., Schieber, S. J.

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	<p><i>Fundamentals of Retiree Group Benefits</i>, 2006, ACTEX</p> <p>Errata: http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</p>	Yamamoto, D. H.
	<p>Morneau Sobeco <i>Handbook of Canadian Pension and Benefit Plans</i>, (Fourteenth Edition), 2008, CCH Canadian</p>	Morneau Sobeco
	<p><i>Pension Mathematics for Actuaries</i>, (Third Edition), 2006, ACTEX</p>	Anderson, A. W.
	<p><i>Private Pension Policies in Industrialized Countries-A Comparative Analysis</i>, 1995, W.E. Upjohn Institute for Employment</p>	Turner, J. Watanabe, N.
	<p><i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i>, Tenth Edition, 2008, McGraw-Hill Irwin</p>	Allen, E.T., Melone, J.J., Rosenbloom, J.S., Mahoney, D.F.