

Managing Retirement in Light of Diverse Risks

Summary

While a great deal of information is available about the challenges caused by managing post-retirement risks, corresponding solutions are not always available. In fall of 2015, the SOA's CPRNR (Committee on Post Retirement Needs and Risks) conducted a call for essays which focused on three main areas:

1. Defined contribution plan risk management strategies
2. Decumulation strategies for retirement
3. Long-term care financing

The first area recognizes that an increasing number of employers use defined contribution (DC) plans as the primary retirement benefit plan offered and there are risks involved.

The second topic, decumulation, revolves around the issue that households have their retirement resources in a variety of funds and there are different choices on how to draw down.

The third topic, long-term care financing and retirement, continues a theme from the CPRNR's 2013 call for papers that integrated retirement planning and financing for long-term care (public or private).

This collection of 18 essays explores all three areas from a variety of perspectives to further knowledge and promote future work.



Authors:

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Retirement and Health Professionals



Link to full report:

<https://www.soa.org/News-and-Publications/Publications/Essays/2016-diverse-risk-essays.aspx>



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<https://www.soa.org/Library/Monographs/Retirement-Systems/managing-impact-ltc/2014/mono-2014-managing-ltc.aspx>