SOA's 2019 Kaggle Involvement Program Guidelines

These guidelines explain how the Society of Actuaries' (SOA) 2019 Kaggle Involvement Program ("Involvement Program") will operate.

1. WHO MAY ENTER?

To enter the Involvement Program as an individual, you must be an SOA member, either an Associate of the Society of Actuaries (ASA) or Fellow of the Society of Actuaries (FSA). To enter the Involvement Program as a group ("Group"), all Group members must be either SOA members (i.e. ASA and/or FSA) or active candidates (a candidate who has sat for an SOA exam within two (2) years of the start of the Involvement Program Period), and the group must be comprised of at least 50% SOA members. Any individual or Group that does not meet the eligibility criteria will be disqualified. Employees of the Society of Actuaries, members of the SOA's Cultivate Opportunities Team (COT), and Kaggle employees are not eligible to enter the Involvement Program; employees of any organization sponsoring a Kaggle Competition will only be deemed eligible for the Involvement Program by entering a Kaggle Competition not sponsored or hosted by their organization.

2. INVOLVEMENT PROGRAM PERIOD

The Involvement Program Period begins March 27, 2019 at 12:01:01 a.m. Central Daylight Time (CDT) and ends December 31, 2019 at 11:59:59 p.m. Central Standard Time (CST) ("Involvement Program Period"). To enter the Involvement Program, you must complete this <u>form</u> as soon as possible, but no later than the end of the Involvement Program Period. The Kaggle Competition(s) being entered must end during **and** be scored prior to the close of the Involvement Program Period for the entry to be eligible.

3. ENTRY GUIDELINES

- Participants must submit an entry form to the SOA during the Involvement Program Period. Separate <u>forms</u> must be submitted for each Kaggle Competition entered.
- Participants must enter the Kaggle Competition(s) in accordance with the rules of the specific Kaggle Competition and Kaggle's <u>Terms of Use</u>. Participants may not enter the same Kaggle Competition as both an individual and as a member of a Group. Kaggle Competitions can be found at <u>www.kaggle.com</u>.
- Only Kaggle Competitions with prize totals of \$25,000 USD or more are eligible for this Involvement Program.
- Participants and Groups must identify as a "Fellow of the Society of Actuaries," "Associate of the Society of Actuaries," or "Candidate of the Society of Actuaries" in their Kaggle profile.
- Multiple submissions by an individual and/or Group are permitted.

4. NOTIFY THE SOA OF YOUR PLACEMENT

Those who place on the Private Leaderboards in the top 10% must contact the SOA at kaggle@soa.org with proof of placement (i.e. screen shot of, or hyperlink to, the Private Leaderboard) on the Private Leaderboard following the close of the Kaggle Competition, but no later than January 9, 2020. Upon verification of placement in an eligible Kaggle Competition, Participants will qualify for Recognition (defined in Section 5).

5. RECOGNITION

Participants will be recognized in accordance with the guidelines below.

- Individual participants who earn the rank of "Kaggle Competitions Master" during the course of the Involvement Program Period, and groups and individuals that are ranked in the top 10% of an eligible competition, will be recognized on the SOA website, at the 2020 SOA Annual Meeting & Exhibit, and in an issue of *The Actuary Magazine*.
- Recognized participants may also have the opportunity to be featured in future SOA public relations and marketing campaigns, and/or at future events.

Individuals and/or Groups to be recognized will be announced on or before February 17, 2020 and will be

notified by phone or email.

6. PARTICIPANT OBLIGATIONS

By entering, participants consent to the use of their name, an email address, biographical information, photographs and/or likenesses for advertising and publicity purposes by the SOA for purposes concerning this Involvement Program or succeeding Involvement Programs and for publicity, special events and advertising purposes in connection with promoting the Society of Actuaries, the SOA Predictive Analytics and Futurism Section, and/or its website. Participants also consent to being interviewed by the SOA for publicity and advertising purposes in connection with the Involvement Program.

7. PERSONAL INFORMATION

Personal information submitted to enter the Involvement Program will only be used in the event you are recognized for your participation in the Involvement Program, if there is a question or issue regarding your entry, and if there is an issue or news to communicate to you pertaining to the Involvement Program. We will not disclose, give, sell, or transfer any personal information about you, unless required for law enforcement or by statute. Notwithstanding the forgoing, the personal information of individuals being recognized will be used in accordance with Section 6.