

SOCIAL INSURANCE & PUBLIC FINANCE

(Vote for up to three candidates)

Julian Robinson

Miguel Wong

Sudha Shenoy

Julian Robinson, FSA, EA, MAAA Senior Pension Actuary CalPERS Sacramento, CA

Professional Background

I have been working in the actuarial field since 1987, focusing mostly in the retirement plan space. As a Senior Pension Actuary at CalPERS since 2012, I am involved with public sector retirement plans and all related issues.

Before joining CalPERS my experience was in the private sector:

- Retirement/pension plan consulting (Mercer)
- Mergers & Acquisitions Consulting (Aon Consulting)
- Corporate benefits management (ADP Inc. and Marsh & McLennan Companies)
- Insurance company management, product pricing and marketing group annuities (American General/AIG)

My LinkedIn page <https://www.linkedin.com/in/julianrobinson/> contains more information on my background



Society of Actuaries Experience (Section and committee memberships and participation)

I was elected to the Retirement Council in 2018 and served on the Council for 3 years. I continue to participate in Retirement Council discussions as a friend of the Council.

I am a member of the Retirement, Investment, Social Insurance & Public Finance, and International Sections.

In the 1990s, I served on the Examination Committee for the Pension Track examination on International Benefits for a few exam cycles.

Other Relevant Volunteer Experience

I currently am serving on the board of a charitable organization providing funds supporting the elderly. Over the years I have been involved with fund raising for charity and other communal organizations. In my free time, I enjoy pursuing personal projects, working out at the gym, keeping up with world events, politics, financial and economic news, and occasionally performing stand-up comedy.

Why are you interested in leading this section?

Public pension plans are currently facing significant challenges. The financial condition of these systems is reported frequently in the press. More work needs to be done to better educate the stakeholders on the complex issues at hand, promote more in-depth discussions and develop more creative solutions. Since joining CalPERS, I have been engaged in these activities, mostly in California. I believe it is important for the Society of Actuaries in general, and the Social Insurance and Public Finance Section in particular, to continue having a voice in all these areas. My election to the Council will ensure these issues remain an important focus of the Section.

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Miguel Wong, FSA, CERA
Senior Manager
Deloitte.
Toronto, ON

Professional Background

Actuarial and insurance consultant with Deloitte serving life and P&C clients on audits and their actuarial and broader strategy and operations consulting needs, lately been on IFRS 17. Related project experience include government initiatives on health insurance and pension, as well as some financial & benefit planning engagements with non-governmental organizations (NGOs).



Society of Actuaries Experience (Section and committee memberships and participation)

- 3-time exam grader for QFI PM and QFI IRM exam
- Section member Actuary of the Future, Reinsurance and Social Insurance & Public Finance
- School representative to SOA Center of Actuarial Excellence Meeting

Other Relevant Volunteer Experience

Volunteering as part of Red Cross Youth and Rotary Club on first aid services, elderly home visits, community services

Why are you interested in leading this section?

I am looking to extend my professional experience to bring back the passion from my young self, to serve the society. I see my actuarial knowledge and stakeholder engagement skills would serve this section well.

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Sudha Shenoy, FSA, MAAA, CERA
President
Steer Health
Johns Creek, GA

Professional Background

I am a consulting health actuary with several years of experience in rate-setting, pricing, product development, provider reimbursement modeling, and creation of global capitation models for the commercial, Medicaid, and Medicare lines of business. My clients have included provider groups, state governments and the Center for Medicare and Medicaid Services (CMS). Medicare work includes rate-setting, bid review, and audit work for CMS.



My recent focus includes assisting providers, multiple states with managed Medicaid rate-setting, benchmarking Medicaid plan experiences, forecasting expenses for Medicaid programs, and providing accountable care program support for Medicaid and commercial programs. I currently also contribute to various SOA and industry work groups. Both my education and work experience have helped me develop actuarial skills to help my clients solve complex health care issues including program, policy issues and budgeting challenges. Much of my work deals with health care coverage for vulnerable populations, improving quality of care and value-based purchasing.

Society of Actuaries Experience (Section and committee memberships and participation)

- Health Section Council (current)
- Past Member of the Society of Actuaries (SOA) Board
- Past Member of the SOA Inclusion & Diversity Committee
- Member of the Project Oversight Group (POG) Digital Health
- Chair -Actuary of the Future (2003) & Management & Personal Development Section (2006) Councils
- Past editorial board of 'The Actuary'

- Participated in Preliminary and Fellowship Education Steering Committees
- Served on the SOA Health Risk Management Group
- Invited to participate in SOA's actuarial campaign -Dynamic Leader of the Actuarial Profession--Video and Poster Campaign (Part of the broadcast at the 2006 SOA Annual Meeting)

Other Relevant Volunteer Experience

- President of The Hartford Actuaries Club (2004-2005)
- Connecticut Food Bank, Past Treasurer and Executive Board Member

Why are you interested in leading this section?

I have been an SOA volunteer for almost 20 years and served in various voluntary capacities including SOA work groups, Section Council Member, Section Council Chair as well as the SOA Board.

Most of my actuarial work in the last few years has been focused on social insurance and has helped me understand the unique challenges faced by actuaries working in this area. I hope to bring this perspective to the group and support section initiatives in these areas. Thank you for considering my candidacy for the Social Insurance & Public Finance Section Council.

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