INVESTMENT

(Vote for up to three candidates)

Yan Wang

Adam Malovance

Jeff Jingyang Zhou

Caroline Grandoit

Yan Wang, FSA
Sr. Associate Actuary
F&G Life
Baltimore, MD

Professional Background
Life Actuary with 7 Years of diversified experience in valuation, reinsurance, ALM, hedging, and financial reporting with focuses on participating life and FIA products. Experience with large direct insurer in both Canada and US.

Society of Actuaries Experience (Section and committee memberships and participation)
Active member of Investment, Joint Risk Management, and Predictive Analytics and Futurism sections

Other Relevant Volunteer Experience
Experience volunteering at company's Diversity and Inclusion committee to promote social inclusion, raise awareness and share best practices.

Why are you interested in leading this section?
Investment has always been the area I have passion about. As product offerings are less differentiated among companies, better investment and risk management become crucial to company's long-term success. By joining the investment section, I am looking forward to meeting more people with similar mindset about investment. I hope to contribute the growth of Investment section through sharing knowledge and promoting communication.

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Adam Malovance, ASA, CERA, CFA
Solutions Research Analyst
UBS Asset Management
Chicago, IL

Professional Background
I am an investment actuary specializing in pension risk management and asset allocation for institutional investors. Coming from a retirement consulting background, my focus in on developing LDI and multi-asset solutions for large pension funds and endowments. Additionally, I specialize in macroeconomic research and the development of capital market assumptions.

Society of Actuaries Experience (Section and committee memberships and participation)
I have been a member of the SOA Investment Section for a number of years. I find the annual Investment Symposiums to be the highlight of the year, bringing together experts across the industry to share knowledge and develop valuable networks.

Other Relevant Volunteer Experience
I volunteer through local organizations including Lakeview Pantry and Chicago Cares.

Why are you interested in leading this section?
I would like to leverage my experience working in an asset management firm to develop education and opportunities for actuaries to expand beyond traditional roles. We have a multitude of skills that have direct parallels in the investment world for creating risk optimal solutions.

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Jeff Jingyang Zhou, FSA, MAAA
Associate Actuary
Prudential Financial
Newark, NJ

Professional Background
Recent FSA with experience in several actuarial fields, including VA reserving, IL pricing, ERM, DB pension plan consulting, and Pension Risk Transfer. All my experience has been with Mercer, Guardian Life, and Prudential Financial.

Society of Actuaries Experience (Section and committee memberships and participation):
Attended various actuarial webcasts.

Other Relevant Volunteer Experience
Volunteered at God’s Love We Deliver and NY Common Pantry, helping prepare, pack, and deliver food to the less fortunate. Volunteered at Baby Buggy, helping sort and pack clothes and toys for underprivileged children. Attended various corporate volunteering events.

Why are you interested in leading this section?
I want to be more involved and engaged. I want to share my experience, as well as learn from other actuaries. I want to help develop education opportunities for future actuaries and contribute positively to enlarging and expanding the actuarial community.

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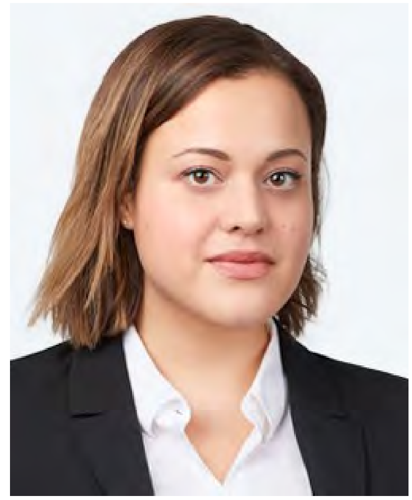
Caroline Grandoit, CFA, FSA, CERA, CFA, ACIA

Vice President and Portfolio Manager
Cross Asset Solutions, Fiera Capital
Montreal, QC



Professional Background
Caroline Grandoit oversees Cross Asset Solutions at Fiera Capital, a Global investment management firm, where she leads the Multi-Asset Class Solutions (MACS) team and co-leads the Fixed Income Solutions team in charge of Liability Driven Investments. She is responsible for the creation, implementation and monitoring of risk management portfolios, active-passive immunization strategies, as well as structured multi-asset mandates. In addition, she is responsible for the research and development of Fiera Capital's MACS, the firm's risk-based asset allocation model which draws on actuarial and academic research to provide stochastic and regime-switching modelling support for portfolio construction accounting for pension, insurance and asset-only frameworks.
Caroline’s career in the financial industry spans over 14 years working both in the United States and Canada, helping institutional clients in her actuarial, financial strategy and portfolio management roles. She began her career in traditional actuarial pension work to specialize in asset-liability modeling, portfolio projections and customized strategic asset allocation optimization.
She is a regular speaker on pension, risk management and asset allocation topics.
In more detail:

- 2020: Vice President and Portfolio Manager - Cross Asset Solutions, Fiera Capital
- Montreal, Canada
- 2017 – 2020: Vice President, Liability Driven Investment and Multi-Asset Class Solutions at Fiera Capital, Montreal
- 2015 –2017: Asset Management and Pension Consulting Actuary at Normandin Beaudry, Montreal
- 2014 –2015: Senior Associate, Financial Strategy Group at Mercer Investments, New York, USA
- 2009 –2013: Pension and Investment Consulting Actuary at Mercer, New York and Newport Beach, USA
- 2004 –2008: Actuarial Internships, Mercer, Montreal and Manulife, Toronto

Caroline is a graduate of Concordia University in Montreal where she studied Actuarial Mathematics and Finance. She is also a CFA Charterholder (CFA), a Fellow of the Society of Actuaries (FSA) and a Certified Enterprise Risk Analyst (CERA).

Society of Actuaries Experience (Section and committee memberships and participation):
Active member of the Investment and Modelling Sections

Other Relevant Volunteer Experience
Previously: Counselor for Young Entrepreneur Program (JA Canada)
Currently: Mentor for CFA Montreal Program, Mentor for Student in AI from Finance Montreal

Why are you interested in leading this section?
I am running for a seat on the Investment Council to contribute to advancing the recognition of the Actuarial profession and credentials in non-traditional roles, more specifically in Investment and Finance.

Having started my career in Pension, as an analyst in a consulting firm, to evolve towards Investments, in my now portfolio management role, I have a keen understanding of how my actuarial credentials have specifically positioned me to tackle the challenges we face in Finance today. To name a few - extensive data processing, robust modelling, complex economic and demographic environments analysis and, finally, ethics and professional conduct; all skills I have built on from my actuarial credentials and expertise. I am now looking to share my experience and actively get involved in my section.

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