

 Latest News		Second and Third Level Links					
2010 SOA and Section Memberships Dues Link is Now Active		Pay your dues online or via check <small>(requires new or existing online account)</small>		Message from the President		General Information	Member Dues - Forms
Third-Level Links →					Waiver of Dues for 2010 (Dues Waiver Form) Reinstatement of Members 2010 Section Dues Information (Schedule) Frequently Asked Questions Help (phone and email)		Schedule of Dues (US funds or equivalent) Dues Waiver Form International Actuarial Association (IAA) Section Dues Information
SOA Section Volunteer Opportunity- Professional Development Committee		Board Partner/PDC Chair Job Description		PDC Member Job Description		Informational Slide Deck	
SOA Announces New Professional Development Opportunity: Life and Annuity Symposium							
 Upcoming Events		Second and Third Level Links					
An Overview of New IRS Regulation- Sections 430 and 436-Part II		Presenters		Continuing Education Credit		Register	You might also be interested in An Overview of New IRS Regulations- Sections 430 and 436-Part I
Economic Scenario Generation for Financial Institutions		Presenters		Continuing Education Credit		Register	You might also be interested in Dental Drill Down Financial Reporting Issues and Considerations for Year-end 2009
Retirement Industry Conference		Overview		Hotel		Register	Sponsor and Exhibitor Information
SOA Event Calendar		(See  Event Calendar Above)					
Distance Learning for EA Credit		SOA Virtual Campus Web Site: General <small>(Note: Courses are either free or very affordable)</small>			Distance Learning Subscription Application <small>(Note: Fees for one full year of distance learning from SOA are shown below:)</small>		Customer Service
Third-Level Links →		Campus Main	Admissions	Classrooms	Faculty/Admin	Pension Section Member \$295	Pension Section Non-Member \$345
Third-Level Links →		Welcome	Campus: Operations Requirements	Course Catalog	N/A – for use by course faculty	Return application form with Visa or MasterCard payment by mail, email (customercare@soa.org) or fax (1-847-7063599)	
		Email your questions or comments to customercare@soa.org					

Distance Learning for EA Credit (continued)	SOA Virtual Campus Web Site: Admissions -- How to Register (Requires setting up a User Name and Password)		Handouts Web Page					
Third-Level Links →	Fill out Student Application Browse Course Catalog	Click "Sign Up" in Course Catalog Pay on-line with Visa or MasterCard	<i>Conferences/Symposia/Meetings</i> 2009 Presentations 2008 Presentations 2007 Presentations 2006 Presentations 2005 Presentations 2004 Presentations 2003 Presentations 2002 Presentations		<i>Meeting Records:</i> 5/05 New Orleans 6/05 New Orleans 10/04 New York 6/04 San Antonio 5/04 Anaheim 10/03 Orlando 6/03 Vancouver 6/03 Washington		Webcast Recordings (33 of them) Audio Recordings (hundreds)	CPD Credit Tables 1st Quarter 2009 2nd Quarter 2009 3rd Quarter 2009

 Publications	Second and Third Level Links			
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Pension Section News-June 2009	Chairperson's Corner	Editor's Column	Poll re: Section Membership Survey	Contact the Editor				
	New Column! Perspectives from Anna	Can Pensions be Valued as Marketed Securities?	Retirement Decisions: Avoiding Dangerous Assumptions and Missteps	A Review of the 2008 Future of Life-Cycle Savings & Investment Conference				
Third-Level Links →	A dozen links in Anna Rappaport's column to "adequacy of retirement resources" research and other material			Link to papers and info about the conference Video of after-dinner panel discussion Video-cast of entire presentation				
The Pension Forum-Dec. 2008	<i>Re-Envisioning Retirement Symposium: A Forum for Creative Visions of the Future</i> Steven Siegel	<i>The Future of Retirement: An Exploration and Comparison of Different Scenarios</i> Anna Rappaport	<i>New Retirement Plan Designs for the 21st Century</i> Beverly J. Orth and William R. Hallmark	<i>Averting the Retirement Income Crisis</i> Carol R. Sears and Scott. D. Miller				
Past Issues	Past Issues of Pension Section News			Past Issues of The Pension Forum				
Third-Level Links →	January 2007	May 2007	September 2007	January 2008	December 2004	January 2005	April 2005	December 2008
Third-Level Links →	May 2008	September 2008	January 2009	June 2009				

 Additional Information	Second and Third Level Links			
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Join a Section	Join one or more sections	Professional Interest Home (selected links)	Find a Section	Section Dues Schedule (pdf)
Third-Level Links →	Enter User Name and Password and Login	Forgot user name or password?	Quick look at serving on Section Councils	Volunteer
Third-Level Links →	First time user	Once logged in, joining is easy!	Regional Actuarial Clubs	Related Sites
Volunteer	Fill out form, and click "Submit"			
Section Overview	Same as "Professional Interests Home"			
Connect	LinkedIn SOA Page			
Third-Level Links →	If you're a seasoned LinkedIn user, you will surf your way comfortably around the SOA's page. If not, it's probably best that you just take a peek at work (if your company's IT doesn't jam LinkedIn) and do your serious surfing at home.			



Second and Third Level Links

Section Leadership	The Guiding Principles of the Pension Section Council							
Professional Development E-Courses	Decision-Making and Communication		Enterprise Risk Management		Financial Economics		Financial Reporting & Operational Risk	
Second-Level Links →	Details	Register	Details	Register	Details	Register	Details	Register
Professional Development E-Courses	Fundamental of Actuarial Practice (FAP)		Investment Strategy		Operational Risk		Social Insurance	
Second-Level Links →	Details	Register	Details	Register	Details	Register	Details	Register
Pension Committees	Committee on Post Retirement Needs and Risks	Committee on Social Security-Retirement and Disability Income	Joint Academy/Society Pension Finance Task Force		Pension Section Communications Team	Pension Section Continuing Education Team	Pension Section Research Team	
Citigroup Pension Discount Curve	Pension Discount Curve and Liability Index – (Revised 03.31.95--09/30/09)		Background Paper – 1995 Update		Background Paper – March, 1994		Understanding the Corporate Bond Yield Curve	
Statistics for Employee Benefits Actuaries	(Users must agree to the terms and conditions as set forth in the "Moody's Content Agreement" before they can view or download the rate table.) To do so, click "Agree" at the bottom of the agreement.		Table 1A–30 Year US Treasury, Composite Corporate and PBGC Vested Liability Interest Rate and PBGC Immediate and Deferral Period Rates		Table 1B–PBGC Annuity Valuation Rates		Table 3–OBRA 87 Interest Rates: Midterm Applicable Federal Rates (%)	
	Table 6A–Social Security Earnings Base and Payroll Tax Rates Table 6B–Social Security Wage Index and Maximum PIA Table 6C–Other Social Security Program Data Table 6D–Medicare Data Table 6E–RR Retirement Earnings Base and Payroll Tax Rates Table 6F–Number and Average Monthly OASDI Benefits		Table 7A–Covered Compensation Table 7B–Internal Revenue Service Limits Table 7C–Pension Benefit Guaranty Corporation Data		Table 8–Consumer Price Index Description: Consumer Price Index, CPI-U from Jan. 1926 through Dec. 1999 and the Medical Care Consumer Price Index, CPI-U from Dec. 1935 through Dec. 1999. In addition, annual, 5-year and 10-year percent changes are calculated for both of these indices.		Table 4A–Canadian Pension Plans–Transfer Values Table 5–Canadian Government Benefits Data Average Weekly Wages and Salaries Index	
Investment Statistics for Actuaries (for Pension Section Members Only – Password Protected)								
Third-Level Links →								
Third-Level Links →								



Second and Third Level Links

Retirement 20/20	Learn more about the Retirement 20/20 initiative - what we've accomplished to date				See the latest media coverage of the Retirement 20/20 initiative		Contact us with questions and comments	
Third-Level Links →	2008 Retirement 20/20 Conference: Papers and Presentations Andy Peterson's Wrap-Up	SOA Runs Retirement 20/20 Ad in August on Sky Radio	National Underwriter: SOA Effort Explores More Flexible Retirement Systems	Emily Kessler's "Aligning Skills with Roles" summary of 2007 Conference	SOA Runs Retirement 20/20 Ad in August on Sky Radio	National Underwriter: SOA Effort Explores More Flexible Retirement Systems		
Third-Level Links →	20/20 Update in September 2007 Pension Section News	Washington Post: The Off Chance of Retirement Investing	Pensions & Investments: Actuarial group looking to reboot pension system with new alternative	In April 2006 the Retirement 20/20 project was launched	Washington Post: The Off Chance of Retirement Investing	Pensions & Investments: Actuarial group looking to reboot pension system with new alternative		
Retirement 20/20 (continued)	Additional Resources				Click here to read prior articles			
Third-Level Links →	AAA Issue Brief: Longevity and Retirement Policy	Postretirement Needs and Risk Web Page	Wharton's Pension Research Council Web Articles	Article on Demographic Changes	Constructing New Retirement Systems: Choosing Between Insurance and Investment, Choice and Default	Emily Kessler: Retirement 20/20 findings presented to the ERISA Advisory Council	Keith Ambachtsheer: Submission to the Province of Ontario Expert Commission on Pensions (English)	Keith Ambachtsheer: Submission to the Province of Ontario Expert Commission on Pensions (French)
Third-Level Links →	Financial Economics and Shareholder Risks	Boston College's Center for Retirement Research Web Articles	Business Case for Older Workers		John A. Turner: Paper on Self-Adjusting Systems	Round One of the Delphi Survey: Threats to our Retirement System	Building a New Retirement System: Article Presentation	
Additional Research	Pension Finance Resources				Retirement Research Results			
Third-Level Links →	Pension Actuary's Guide to Financial Economics	Joint Academy/SOA Pension Finance Task Force Library (curr. 120 articles)	Pension Finance Knowledge Sharing Index (Excel) (info on those 120)	Pension Arbitrage Example Worksheet	Key Points (8 papers)	Changes Needed to Actuarial Practice (12 papers)	A hodgepodge of research papers, articles, studies, statistics, surveys, calculators and models relating to pensions (26 items)	
Third-Level Links →	Current Pension Actuarial Practice in Light of Financial Economics (23 papers)	Accounting (8 papers) Funding (13 papers)	Investments (15 papers)	Plan Design (5 papers)	Public Funds (2 papers)	Views of Others (5 papers)		
Additional Research (continued)	Monographs (roughly categorized)		Experience Studies		Calls for Papers, Essays and Data Requests		Requests for Proposals	
Third-Level Links →	Retirement Planning, Needs, Spending, Housing, Demographics	Retirement 20/20 and Re-Envisioning Retirement	Mortality Tables: RP2000 GAM94/GAR94 UP94	Table Manager (Software Program)	Active Calls for Papers (10 CFPs)	Projects in Process (11 PIPs)	SOA Research Report Format Policy	
Third-Level Links →	Plan Design, Funding, Accounting, Investments, Financial Economics	Public Pensions and Social Insurance	About Use of Mortality Tables	Other Studies, Rpts: 2003 Turnover Stock Options Group Annuities 'Ee Termination	Call for Papers – Public Pension Plan Finance – Resources and Background (16 background pieces)	Center for Retirement Research at Boston College (endless source of academic musings on everything even remotely related to retirement)	Active Proposal Requests (10 Requests) Requests for Projects in Process (19 requests)	