

2025 SOA Health Meetings

The Society of Actuaries would like to thank all the presenters at the 2025 SOA Health Meetings for their outstanding contributions to this year's events.

Health Meeting in-person event – Dallas, TX - June 22-25

Session 1B: Navigating the Future Pharmacy Pricing Trends for Actuaries

- Christopher Hespe
- Sarah Martin, ASA, MAAA, FCA

Session 1C: Group Life Experience Update

- Patrick J. Hurley, FSA, MAAA
- Stephen J. Rulis, FSA, MAAA

Session 1D: Meeting the Mark - Predicting MA Stars Outcomes with Monte Carlo Simulations

- Anna Buchholtz, ASA
- Akshay Patel

Session 1E: ACA Pricing for 2026 and 2027 - Navigating the Federal Changes

- Gregory G. Fann, FSA, MAAA
- Lydia Joann Tolman, FSA, MAAA

Session 1F: The Math Behind The Machine - A Review of First Principles

- Megan Haakonson, ASA
- Ryan McNamara
- Timothy Ryan, FSA, FCA, MAAA
- Michael Tsiappoutas

Session 1G: Rethinking Catastrophic Claims - Strategies for Sustainable Stop-Loss Pricing

- Amit Jiwani
- Mehb Khoja, FSA, MAAA
- Mike Murphy
- Ali Panjwani

Session 1H: Better Together - Inclusion and Practical Tools for Building a Stronger Team

- Jose Marroquin
- Dr. Yvette Pearson

Session 2A: Navigating Medicaid Single Preferred Drug Lists (PDLs) - A Deep Dive

- Jenny L. Gerstorff, FSA, MAAA
- Scott Robert Litow, ASA, MAAA
- Brittany Schock
- Travis Schrader, FSA, MAAA

Session 2B: Pharmacy Risk Mitigation - Pricing, Programs, Pools, and Performance Guarantees

- Marc Lambright, FSA, MAAA
- Carol B. Adams, FSA, MAAA
- Douglas Burney, ASA
- John Nolan

Session 2C: Disability Discussion Group

- Daniel C. Moore, FSA, CERA, MAAA
- Jerrick Zhang, FSA, CERA

Session 2D: Thinking Local - The 'Oh Wows', and 'Oh Nos' of Medicare Advantage for Regional Plans

- Jiangxia (Ivy) Dong, FSA, MAAA
- John Ebeling
- Eve Anderson, FSA
- Danielle Jaber
- Bethany McAleer, FSA, MAAA

Session 2E: Testify! The Actuary as Expert Witness

- Craig Brinker
- Jacqueline Lee, FSA, MAAA
- Brian Mackintosh, FSA, MAAA

Session 2F: Artificial Intelligence and Actuarial Modeling - Ask an Expert!

- Robert Jason Reed, FSA, MAAA
- Erica Baird, FSA, MAAA, Ph.D.
- Daniel D. Becker, FSA, MAAA
- Igor Anchel Shamshtein, FSA

Session 2G: The Impact of the Current Administration on Public Financing of Health Care - SIPF Section Perspective

- Sudha Shenoy, FSA, MAAA, CERA
- Gregory G. Fann, FSA, MAAA
- Colby Schaeffer, ASA, MAAA

Session 2H: Reinsurance Market Update

- Brian Machut, FSA
- David Rowbottom, FSA, FCIA, MAAA
- Michelle Rowley, FSA, MAAA

Session 3A: State-Specific Enrollment Modeling - Understanding Disenrollment Trends and Population Dynamics

- Darren Michael
- Colby Schaeffer, ASA, MAAA

Session 3B: Actuarial Principles in Action – Pharmacy Benefits

- Gayle M. Brekke, FSA, MAAA
- Scott Robert Litow, ASA, MAAA

Session 3C: Disability Insurance and Behavioral Health

- Les Kertay
- Adelina Koseva, ASA
- Fred Schott

Session 3D: HIV + Medicare - Past, Present, and an Equitable Future

- Achilles M. Natsis, FSA, MAAA
- David Walters, ASA, MAAA
- Colin Williams, ASA, MAAA

Session 3E: The ACA@15 - SOA Updated Research into the Evolution of the ACA

- Gregory G. Fann, FSA, MAAA
- Timothy Samuel Bertoch, FSA, MAAA
- Frederick S. Busch, FSA, MAAA
- Jason Karcher, FSA, MAAA

Session 3F: Precision Medicine - What is it, Applications and New Developments

- Amanda Marie Geyer, FSA, MAAA
- William W. Olaprath, FSA, CERA, MAAA

Session 3G: Enhancing ERM - Practical Applications of ASOP 46 and ASOP 47

- Emily Gross, FSA, MAAA
- Timothy Willard Smith, ASA, MAAA
- Karena Weikel, ASA, MAAA

Session 3H: Deloitte Session Series - Session 1: Unified Healing - The Integration of Holistic and Conventional Medical Practices

- Ken C. Beckman, ASA, ACAS, MAAA
- Thuong L. Broaden, ASA, MAAA, FCA
- Maria Fendrich
- Darryl G. Wagner, FSA, MAAA

Session 4A: Downwind of the Unwind - Medicaid PHE Unwind Impacts on Acuity and Other Actuarial Challenges

- Ahtasham Firdausi
- Nikita Singareddy
- Tiffany Tazmin-Ewing, FSA, MAAA
- Suzanna-Grace Sayre, FSA, CERA, MAAA

Session 4B: Impact of GLP-1 Drugs on Health Care Cost Trend and Clinical Outcomes

- Kevin Pierce, FSA, MAAA
- Matthew Nguyen
- Sadhna Paralkar, MD, MPH, MBA
- Lori Serradas
- Matt Wilson

Session 4C: The Impact of Medical Advancements on Disability and Group Life

- Patrick J. Hurley, FSA, MAAA
- Melissa Pearce
- Douglas Vrooman, FSA, MAAA

Session 4D: A Year of Change for Medicare Advantage

- Adam J. Barnhart, FSA, MAAA
- Danielle Cronick, FSA, MAAA
- Julia Friedman, FSA, MAAA
- Jill Jones, ASA, MAAA

Session 4E: Sometimes The Second is Better than the First - Round 2 for the ACA

- Gregory G. Fann, FSA, MAAA
- Gabriel McGlamery, J.D.
- Charles Miller

Session 4F: Clear as Mud - The Impact of Price Transparency

- Liang Zhou, FSA, MAAA
- Nancy Chi
- Jerry DiMaso
- Jason Sears, FSA, CERA
- Forrest Xiao

Session 4G: Reimagining U.S. Employer Health Benefits with Innovative Plan Designs

- Kassie Maroney, FSA, MAAA
- Priya Patel, FSA

Session 4H: Deloitte Session Series - Session 2: Unified Healing - Considerations and Potential Challenges

- Ken C. Beckman, ASA, ACAS, MAAA
- Thuong L. Broaden, ASA, MAAA, FCA
- Maria Fendrich
- Darryl G. Wagner, FSA, MAAA

Session 5A: Creating Continuity in Behavioral Health for Medicaid & ACA Beneficiaries

- Warren Brodine
- Edward M. Mailander, FSA, MAAA
- Sabra Matovsky
- Joshua Rubin

Session 5B: The Evolving World of Biosimilars

- Sarah Suzanne Hellem, FSA, CERA, MAAA
- Dana McCormick
- Brittany Schock
- Ian Matthew Smith, FSA, MAAA, FCA

Session 5C: The Large Group Market - Navigating Its Evolution: Past, Present, and Future

- Scott Malan
- Michael Mattila, FSA, MAAA
- Lydia Joann Tolman, FSA, MAAA
- Jacquelyn Alyse Young, ASA, MAAA

Session 5D: Reflections on a Post-VBID World

- Danielle Jaber
- Mark Koransky, FSA, MAAA
- Ann Pogrebetskiy, ASA, MAAA

Session 5E: The Health Societal Purpose of the Actuarial Profession

- Ken C. Beckman, ASA, ACAS, MAAA
- David N. Ingram, FSA, CERA, MAAA
- Jon-Zeu Wu, FSA, CERA, MAAA

Session 5F: Next Evolution of Preventive Care - Driving Better Outcomes!

- Michelle L. Raleigh, ASA, MAAA
- Ian G. Duncan, FSA, FCA, FCIA, FIA, MAAA
- Dr. Mita Lodh, PhD, FSA, MAAA, AD

Session 6A: Dual Integration - What is it and Where is it Going?

- Holly Michaels Fisher
- Maxwell Hanna, ASA, MAAA
- Nicholas Johnson, FSA, MAAA
- Tyler Schulze, FSA, MAAA
- Rachel Stewart, ASA, MAAA

Session 6B: Unraveling the Mysteries of Cell & Gene Therapy Eligibility and Demand

- Marnie Bute
- Brenda Cordell
- Jessica M. Naber, FSA, MAAA

Session 6C: Individual Disability Experience Trends and the IDI Experience Table

- Jordan Cadorette, FSA, MAAA
- Daniel D. Skwire, FSA, MAAA
- Jonah Yearick, FSA, CERA, MAAA

Session 6D: Breaking Barriers - A Multidimensional Approach to Behavioral Healthcare Access

- Jill B. Wilson, FSA, FCA, MAAA
- Jennifer Elwood, FSA, FCA, MAAA
- Valerie Hamilton
- Lisa J. Kennedy, ASA, FCA, MAAA
- Casey Smolka, FSA, MAAA

Session 6E: Medicaid Redetermination and ARP - Impacts on ACA Individual Markets

- Zimo Han, ASA, MAAA
- Karan Rustagi, FSA, MAAA
- Colby Schaeffer, ASA, MAAA

Session 6F: Consumer Value - Can New Health Plan Designs Improve Cost, Quality and Transparency?

- Jeremiah D. Reuter, ASA, MAAA
- Thi Montalvo
- Francois Sauvage de Brantes
- Albert Conrad Snell

Session 6G: Stop Loss Market Trends

- Carol B. Adams, FSA, MAAA
- Robert Bachler, FSA, FCAS, MAAA
- Jeremy Freestone, FSA, MAAA
- Mehb Khoja, FSA, MAAA

Session 6H: Analyzing Healthcare Costs by Disease - Commercial versus Medicare Trends

- Ian Matthew Smith, FSA, MAAA, FCA
- Amanda Marie Geyer, FSA, MAAA
- Dana McCormick

Session 7A: Integrated Analytics for GLP-1 Therapy Management: Optimizing Clinical and Financial Value

- Colby Schaeffer, ASA, MAAA
- Jeffrey Garbe
- Mark Gruenhaupt

Session 7B: Health AI in Practice - Lessons From Top U.S. Health Systems

- Beth Baker, FSA, MAAA
- Donald McLellan, ASA, MAAA
- Prashant Ratnakar Nayak, ASA, MAAA

Session 7C: All About Paid Family and Medical Leave

- Paul Luis Correia, FSA, CERA, MAAA
- Jillian Falkenberg, FSA

Session 7D: Medicare Coverage of GLP-1's - Trimming the Fat

- Casey Gardner, ASA, MAAA
- Nathan Stokes, ASA, MAAA

Session 7E: Big D Dialogues - The Ultimate Health Actuary Q&A

- Eve Anderson, FSA
- David M. Dillon, FSA, MAAA
- Jenny L. Gerstorff, FSA, MAAA
- Jason Karcher, FSA, MAAA
- Eric Miller, FSA, CERA, FCA, MAAA
- Karena Weikel, ASA, MAAA

Session 7F: Hospital Global Budgets – What Does It Take?

- William Henderson
- Himalaya Mehta, FSA, CERA
- Uzoma Ononogbu

Session 7G: The Battle for Small Groups

- Nikita Chaudhry, FSA, MAAA
- Mehb Khoja, FSA, MAAA
- Ali Panjwani
- Spencer Smith

Session 7H: High Road Leadership

- Jacqueline Lee, FSA, MAAA
- Joan C. Barrett, FSA, MAAA
- Brian Edward Pauley, FSA, MAAA
- Daniel S. Pribe, FSA, MAAA

Session 8A: ORSA for Health Plans - Using ORSA to Drive Health Plan Risk Strategy

- John D. Dawson, FSA, MAAA
- Frederick J. Flores, FSA, MAAA
- David N. Ingram, FSA, CERA, MAAA

Session 8B: An Actuarial Perspective on GLP-1s - What Have We Learned and Where Are We Going?

- Sara Drake
- Jonathon Lewis, FSA, CERA, MAAA
- F. Ronald Ogborne III, FSA, CERA, MAAA

Session 8C: Group Life Discussion Group

- Paul Luis Correia, FSA, CERA, MAAA
- Leo D. Tinkham

Session 8D: MA and CMMI Lessons Learned

- Scott Malan
- Lucretia Hydell, ASA, MAAA
- Joshua McPhee, ASA, MAAA

Session 8E: Cowboy Up - Strengthening ACA Rule Enforcement in Texas and the Dusty Trail to 2026

- Gregory G. Fann, FSA, MAAA
- Charles Miller

Session 8F: Closing the Analytical Gap

- Achilles M. Natsis, FSA, MAAA
- Joan C. Barrett, FSA, MAAA
- Nathan Stokes, ASA, MAAA
- Gregory L. Warren, FSA, FCA, HIA, MAAA, MHP

Session 8G: Future of Healthcare Financing - The Great Debate on Transforming a Century Old System

- Drew Wilkins
- Matthew Ryan Hering
- Pranav Mehta

Session 8H: From Data to Dialogue - Soft Skills for Actuaries

- Joanna Cetinkaya, ASA, MAAA
- Amanda Marie Geyer, FSA, MAAA

Session 9A: Medicaid Continuous Coverage Unwinding - A Risk Mitigation Case Study

- Emily Lenin Puntenney, ASA, CERA, MAAA
- F. Ronald Ogborne III, FSA, CERA, MAAA
- David Quinn, FSA, MAAA
- Colby Schaeffer, ASA, MAAA

Session 9B: Negotiated Drugs - How the IRA Program Impacts the PD Ecosystem

- Carter Gay, FSA, MAAA
- James Mans, FSA, MAAA
- Kevin Pierce, FSA, MAAA
- David Walters, ASA, MAAA

Session 9C: Adventures in AI - Group Insurance Perspectives

- Kelly Ayer, FSA, MAAA
- Achal Kansupada, FSA, MAAA
- John Ross
- Preetha Sekharan

Session 9D: Carving In/Out Medicare Part D & Supplemental Benefits and Affect a Provider's Risk Exposure

- William Primm, FSA, MAAA
- Michael Forster, ASA, MAAA
- YuenKwan (Amy) Kwong, FSA, MAAA

Session 9E: The ACA Marketplace and 1332 Waiver State Innovation Programs

- Jenna Hegemann, ASA, MAAA
- Sydney Sloan
- Lydia Joann Tolman, FSA, MAAA

Session 9F: GenAI in Action - Elevating Health Actuaries to New Heights

- Dakota Chase Cooley, CERA
- Rhea Lynn Forsythe, FSA, CERA, MAAA
- Christopher Lombardi, FSA, CERA, MAAA

Session 9G: AI and ASOPs - Re-examining Standards in Practice

- Ellyn Russo
- Sean Hilton, FSA, MAAA

Session 9H: Executive Presence - Evolving Standards in Senior Leadership

- Aree K. Bly
- Theresa S. Bauer, FSA, MAAA
- Victor Pratt Davis, FSA, MAAA
- Kelsey L. Stevens, FSA, MAAA

Session 10A: In Lieu of Services - Addressing Health-Related Social Needs in Medicaid

- Kevin Manning, ASA, MAAA
- Caroline Scott, FSA, MAAA

Session 10B: Comprehensive PBM Performance Evaluations Including TCOC Impact

- Nathan Stokes, ASA, MAAA
- Joe Vande Griend
- Gregory L. Warren, FSA, FCA, HIA, MAAA, MHP

Session 10C: Redesigning the U.S. Health Care System - You vote

- Ian G. Duncan, FSA, FCA, FCIA, FIA, MAAA
- Jacqueline Lee, FSA, MAAA
- Daniel S. Pribe, FSA, MAAA

Session 10D: Medicare Advantage - Limit it or Use it to Replace Medicare + MedSupp?

- Roy Goldman, FSA, CERA, MAAA
- Bruce S. Pyenson, FSA, MAAA

Session 10E: Regulatory Changes in Supplemental Health With an Actuarial Lens

- Jennifer O. Howard, FSA, MAAA
- Taylor McKinnon
- Tyson Sanders

Session 10F: Debating AI - Valuable Tool or Overhyped Trend?

- Robert Jason Reed, FSA, MAAA
- Norman M. Storwick, FSA, MAAA

Session 10G: Elevating Actuarial Impact – Communication Techniques to Consider

- Brandon Matthew Flowers, FSA, MAAA
- Priya Patel, FSA
- Craig Smith
- Yuxiao (Sean) Zhao, FSA, CERA, MAAA

Session 10H: Creating a Value Based Care Playbook & Using it to Support Negotiation Strategy

- Lucretia Hydell, ASA, MAAA
- Scott Malan
- John Plonka, FSA, CERA, MAAA

Actuarial Professionalism: Judge and Jury

- Joan C. Barrett, FSA, MAAA
- Ashlee Mouton Borcan, FSA, MAAA
- David M. Dillon, FSA, MAAA
- Geoffrey R. Hileman, FSA, MAAA
- Brian Edward Pauley, FSA, MAAA
- David Stoddard, FSA, MAAA

Health Meeting Virtual Event - July 22-24

Virtual - Session 1A: From Actuary to Data Scientist - Career Journeys into AI

- Dagny Lea Grillis, FSA, CERA, MAAA
- Ian Blumenfeld
- Ethan James Brockmann
- Michael Kestler, ASA, MAAA
- Judah Z. Rabinowitz, FSA, MAAA

Virtual - Session 1B: A Fresh Look at Palliative Care

- Torrie K. Fields, MPH
- Allison Silvers

Virtual - Session 1C: Essential Factors Hospitals Must Evaluate Before Adopting Global Budgets

- Phil Burrell
- Scott Katterman, FSA, MAAA
- Luke Taylor

Virtual - Session 1D: Pharmacy Risk Mitigation - Pricing, Programs, Pools, and Performance Guarantees

- Marc Lambright, FSA, MAAA
- Carol B. Adams, FSA, MAAA
- Douglas Burney, ASA
- John Nolan

Virtual - Session 2A: Building and Using an AI Simulation Model

- Joseph Dorocak, ASA, MAAA
- David N. Ingram, FSA, CERA, MAAA

Virtual - Session 2B: SOA Research Report - Incorporating SDOH in Risk Adjustment

- Julia Kraemer Lerche, FSA, MAAA
- Jeffrey Graham Milton-Hall, FSA, MAAA
- Jing Zhang, FSA, MAAA

Virtual - Session 2C: Innovative Care Models for Medicare & Medicaid Dually - Eligible Populations

- Anna Buchholtz, ASA
- Caroline Berchuck, M.D.
- Emily Demres
- Meredith Levene
- Arthur Southam, M.D.

Virtual - Session 2D: Navigating Risk Management in Gender - Affirming Care

- Will Malone, M.D.
- Evgenia Abbruzzese
- Leor Sapir

Virtual - Actuarial Professionalism: Judge and Jury

- Joan C. Barrett, FSA, MAAA
- Ashlee Mouton Borcan, FSA, MAAA
- Geoffrey R. Hileman, FSA, MAAA
- Brian Edward Pauley, FSA, MAAA
- David Stoddard, FSA, MAAA

Virtual - Session 3A: But We have ChatGPT at home... Or Operationalizing Generative AI

- David N. Ingram, FSA, CERA, MAAA
- Michael B. Levine, ASA

Virtual - Session 3B: Medicare Supplement – Market and Opportunity

- John D. Dawson, FSA, MAAA
- Andrew Jenkins, FSA, MAAA, CERA
- Brett Mushett, FSA, MAAA
- Moshe N. Nelkin, FSA, MAAA

Virtual - Session 3C: Clear as Mud - The Impact of Price Transparency

- Liang Zhou, FSA, MAAA
- Sean Crandell
- Jerry DiMaso
- Jason Sears, FSA, CERA

Virtual - Session 3D: ACA Pricing for 2026 and 2027 - Navigating the Federal Changes

- Gregory G. Fann, FSA, MAAA
- Lydia Joann Tolman, FSA, MAAA

Virtual - Session 4A: Data Science-Driven MA Product Design Strategies

- Shubham Banerjee
- Anna Buchholtz, ASA
- Kerri Towsley

Virtual - Session 4B: Chief Actuary Effectiveness

- David R. Nelson, FSA, MAAA
- Kenneth S. Avner, FSA, MAAA
- Daniel J. Rachfalski, FSA, MAAA
- Stafford L. Thompson, FSA, MAAA
- Kathleen A. Tottle, FSA, MAAA
- Karena Weikel, ASA, MAAA

Virtual - Session 4C: Price Transparency for Payer-Provider Negotiations

- Anav Sharma
- Greg L. Mottet, FSA
- Bill Pajerowski
- Matthew Robben

Virtual - Session 4D: Actuaries Transforming Healthcare - Improving Childbirth Outcomes and Population Health

- Leigh Fransen
- Amos Grunebaum, M.D.
- Jennifer Ross, FSA, CERA, MAAA

Virtual - Session 5A: Leveraging Gamification and Personalized Wellness to Grow the Business

- Fazilya Abdulkafarova
- Christy Lane
- Bhuvan Srinivasan
- Jane Wang

Virtual - Session 5B: ACA Risk Adjustment Reboot - Fresh Insights From the 2024 Report and State-Specific Dynamics

- Gregory G. Fann, FSA, MAAA
- Gabriel McGlamery, J.D.

Virtual - Session 5C: Simplifying Risk Adjustment

- Geoffrey R. Hileman, FSA, MAAA
- Syed Muzayan Mehmud, ASA, FCA, MAAA

Virtual - Session 5D: Using Medication History Data to Improve Cost and Quality Outcomes

- Matt Hartzler
- Nathan Stokes, ASA, MAAA
- Gregory L. Warren, FSA, FCA, HIA, MAAA, MHP

Virtual - Session 6A: The ROI of Wellness - Actuarial Insights on Digital Health Engagement

- Paul R. Myers, FSA, MAAA
- Steven M. Putterman
- Jane Wang

Virtual - Session 6B: LTC Industry Update

- Prannoy Chaudhury, FSA, MAAA
- Char Hu, Ph.D.
- Joseph Neary, FSA, MAAA

Virtual - Session 6C: Food for Thought - How Access to Healthy Food Impacts Health

- Marcella Ruzicka, ASA, MAAA
- Seth Berkowitz
- Cecilia Gerard
- Ann Pogrebitskiy, ASA, MAAA

Virtual - Session 6D: Beyond the Price Tag - Specialty Drug Administration Considerations

- Sarah Suzanne Hellems, FSA, CERA, MAAA
- Samara Prywes, ASA
- Ashley Reilly

Virtual - Session 7A: What Happens When ACOs Get SAHS-sy?

- Daniel Reck, FSA, MAAA
- Christopher Smith, FSA, MAAA

Virtual - Session 7B: Actuarial Health Financial Reporting Issues

- Juan Lazaro Herrera, FSA, MAAA
- Traci L. Hughes, FSA, MAAA
- John C. Lloyd, FSA, MAAA
- David Todd Sherman, FSA, MAAA

Virtual - Session 7C: February Is The Longest Month - Preparing the Orange Blank Actuarial Memo

- Jason R. Dunavin, FSA, MAAA
- Annette V. James, FSA, FCA, MAAA

Virtual - Session 7D: Future of Healthcare Financing - The Great Debate on Transforming a Century Old System

- Drew Wilkins
- Don Antonucci
- Matthew Ryan Hering
- Pranav Mehta
- Michael Richard

Virtual - Session 8A: Diagnostics in Focus - Innovations, Challenges and Actuarial Perspectives

- Sarah Suzanne Hellems, FSA, CERA, MAAA
- Stacey Brown
- Avni Santani
- Ian Matthew Smith, FSA, MAAA, FCA

Virtual - Session 8B: The Future of Transplantation and Risk Management

- Heather Zick
- Amy EarhartConnell
- Robert Metzger, M.D.
- Mike O'Day
- Daniel Reed

Virtual - Session 8C: Climate Change - Are We at Risk Yet?

- Chelsea Shudtz, FSA, CERA
- Joan C. Barrett, FSA, MAAA
- Rebecca Owen, FSA, MAAA, FCA
- Rong Yi, Ph.D.

Virtual - Session 8D: An Application of Clustering Approaches in Value-Based Care

- Timothy Ryan, FSA, FCA, MAAA
- Scott A. Allen, FSA, MAAA
- Shasha Bao, FSA