Society of Actuaries Research Institute
Virtual Open House

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Managing Director of Research
October 19, 2022
Welcome!

• Virtual Open House
• Core part of the Society of Actuaries mission
• Objective and data-driven research

https://www.soa.org/research/research-institute/
Strategic Research Programs

- Activities driven by volunteer Steering Committees
- Producing many new reports on key topics each year
- Routinely brainstorming ideas and issuing requests for proposals

<table>
<thead>
<tr>
<th>Topic</th>
<th>Description</th>
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<tr>
<td>Aging and Retirement</td>
<td>Reviews the societal impact of aging populations and the solutions for mitigating risks.</td>
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<tr>
<td>Actuarial Innovation and Technology</td>
<td>Highlights the evolution of technology as it applies to the actuarial profession and industry.</td>
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<td>Mortality and Longevity</td>
<td>Examines the factors impacting models and mortality predictions, and the analysis of longevity trends.</td>
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<td>Diversity, Equity and Inclusion</td>
<td>Focuses on diversity, equity and inclusion topics in regards to issues of social and racial disparities.</td>
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<tr>
<td>Health Care Cost Trends</td>
<td>Focuses on the forces that shape health care cost and utilization, and the changes over time.</td>
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<tr>
<td>Catastrophe and Climate</td>
<td>Studies climate trends and their impact on extreme and catastrophic events.</td>
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Experience Studies

- Key focus of SOA Research work for over 70 years
- Drive by volunteer committees who specialize in the products and contingencies to be studied
- Partnership with LIMRA to enable better data access and efficiency of doing studies
- Gather industry data and work with committee input to analyze results
Academic and Section Coordination

- Additional Practice Committees and SOA Section interaction that help facilitate new research in key practice areas
- Committee on Knowledge Extension and Research
- Research for use in SOA FSA Education Curriculum
- International Research projects
Partner Projects, Sponsorships, Presentations

• Proactive coordination with other worldwide actuarial organizations
• Active pursuit of grants and sponsorships to fund further research
• Routine presentations of research works at SOA and industry meetings
Communication

- Research Insights Podcast on your favorite podcast player
- SOA Member Communications
- Research Playlist on SOA YouTube
- Embedded overview videos on several research project landing pages
- Social media @SOActuaries
Requests for Proposals

• Routinely looking for researchers
• Typical requests
  • Resume / background of researcher(s)
  • Outline of approach
  • Deliverables, costs, timeline
• Typical Evaluation Criteria
  • Impact
  • Cost-Benefit
  • Uniqueness
  • Viability
  • Quality

https://www.soa.org/research/opportunities/research-proposal-list/
Quick Tour of SOA Research Website
Brainstorming and Questions
Questions and Feedback

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https://www(soa.org/research/research-institute/
https://www(soa.org/newresearch

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