#### LTC Tech Summit

**Keynote #2: Roadmap to Tech-Enabled Aging** 

SOA Antitrust Compliance Guidelines SOA Presentation Disclaimer

#### Roadmap to Tech-Enabled Aging

Speaker: Laurie Orlov
Aging in Place Technology Watch

Moderator: John O'Leary
President, O'Leary Marketing Associates LLC

LTC TECH SUMMIT

Sunnyvale CA

November 7, 2019



## **Technology and Older Adults**

2019: What's Now and What's Next?

Laurie M. Orlov, Presenter
Aging in Place Technology Watch



#### Four aging in place technology categories



Security, mPERS, Webcam, Fall detection, Home and Inactivity monitor

mHealth apps,
Telehealth,
Medication mgmt,
Disease mgmt,
Fitness/trackers,
Wearables

## What is 'Voice First' and why does it matter?



- Seniors can speak to devices and hear response
- Alexa is on 100 million devices, Google Assistant on 500 billion
- By end of 2018, 30% of interactions with technology were through 'conversations', 50% by 2020
- Already established as primary interaction in new cars (Apple CarPlay, Android Auto)
- Voice is a fit for seniors with dementia
- LifePod offers a proactive conversation with seniors

# What is 'Voice First' and why does it matter?



- Instantly answers questions, like "what day is it?" or "what time is it?" it's a machine, so it will never get annoyed or frustrated
- Plays music and read audiobooks and the news no need to fuss with complicated controls
- Tells fun jokes and riddles
- Looks up information about anything like, "what's playing on TV tonight?" "Call my daughter"
- Reports traffic and weather
- Mitigates social isolation

## Examples – Voice First

Marvee





Amazon Echo



Google Home



Alexa Calling





Siri and Apple



"Alexa, play The Beatles."

**Echo Show** 



Orbita Health



### The medical transportation ride

- Journal of community health study: 25% of appointments missed
- Circulation Boston-based app
- MedStar Health Widget on website for Uber
- CareMore saved \$1 million/year partnering with Lyft
- RideNCare uses certified health professionas to transport senior patients
- Kaizen Health
- Uber Health



Lyft CareMore



Ride'N'Care





Circulation Non-Emergency
Transportation

## Wearables Examples





Lively Wearable (GreatCall)



Limmex Security Watch (Multiple dealers)



Freeus Belle (multiple Dealers)



Numera Libris (multiple Dealers)



MobileHelp Solo (Multiple dealers)



Philips Wearable



iTraq Location tracking



AliveCor Portable EKG



GoSafe AutoAlert



Anelto mPERS



Essence Care@Home



Lok8u







**UnaliWear** 



**CarePredict Tempo** 



FallSafetyApp (Apple Watch)



MobileHelp Smart



**Contextual Activity Analysis** 



Freeus Belle (multiple Dealers)



Apple Watch



Withings Move (ECG)



Welt Belt





- Mobile PERS (now 30% of all devices)
- Pretty accurate location tracking
- Fall detection
- Voice-activated (two-way?)
- Predictive analytics link
  - » Numera and Philips CareSage
- Better looking, eg:
  - » Welt Belt
  - » Withings Move

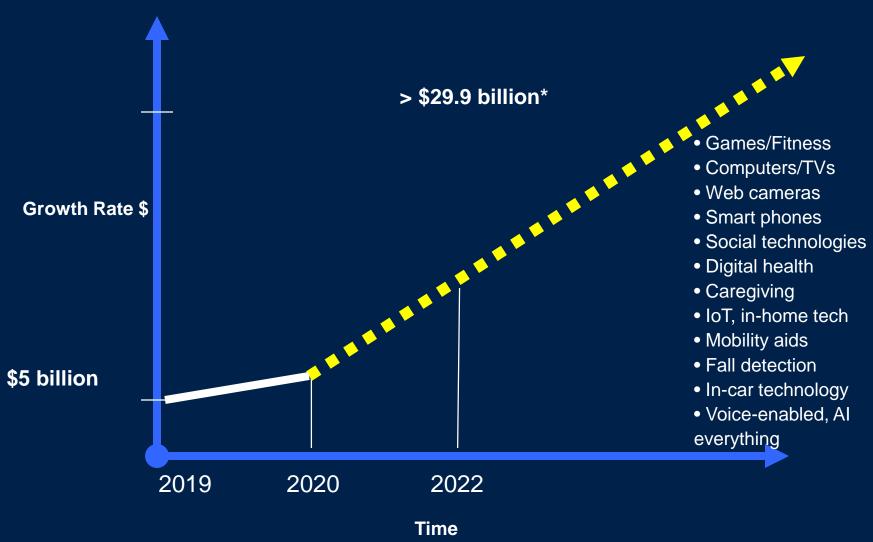
## Hearing aids, hearables, captioning



- FDA allows marketing of self-fit hearing aids in 2018
- Price possibilities will help expand population of users
- Hearing aids now have AI and fall detection (Livio)
- Self-care smartphone apps (test hearing, adjust hearing aids) growing in number
- Hearables smart headphones and earbuds emerge to help those with mild to moderate hearing loss
- Captioning telephones (Hamilton Relay) enable those who can't hear to talk with those who can

#### How large is the market?





<sup>\*</sup> Consumer Technology Association, Jan, 2019



Thank you!

Laurie M. Orlov Aging in Place Technology Watch

> www.ageinplacetech.com laurie.orlov@gmail.com 772-345-3725

