2022 Life Meeting

The Society of Actuaries would like to thank the all the presenters at the 2022 Life Meeting for their outstanding contributions to this year's event.

Session 1A: NAIC Current Events - Session 1: Statutory Life and Annuity Issues

- Donna R. Claire, FSA, CERA, CHFC, CLU, MAAA;
- Linda M. Lankowski, FSA, MAAA;
- Craig D. Morrow, FSA, CERA, CFA, MAAA

Session 1B: Annuity Market Update

- Nicholas E. Carbo, FSA, MAAA;
- Benjamin Keslowitz, FSA, MAAA

Session 1C: Capital Market Update

- R. Evan Inglis, FSA, CFA, FCA, MAAA;
- Jerry Mingione, FSA, CERA, EA, FCA, MAAA

Session 1D: Avoiding Statistical Pitfalls in Actuarial Work

- Douglas L. Robbins, FSA, MAAA;
- Marjorie A. Rosenberg, FSA, Ph.D.;
- Tommy Gerard Steed, FSA

Session 1E: Behavioral Economics in Actuarial Practice

- Jack T. Kerbeshian, FSA, MAAA;
- Kevin J. Pledge, FSA, FIA;
- Adam Solomon
- Randall A. Stevenson, ASA, MAAA

Session 1F: Navigating Difficult Conversations & Providing Effective Feedback

- Aree K. Bly;
- Raymond E. DiDonna, FSA;
- Tamora A. Kapeller, FSA, MAAA;
- Stafford L. Thompson, Jr., FSA, MAAA

Session 1G: Point, Counterpoint - Experts Debate Hot Topics in Underwriting

- Mary J. Bahna-Nolan, FSA, CERA, MAAA;
- Joseph Taylor Pickett, FSA, MAAA;
- Robyn Wallner

Session 2A: MRB Latest Development

- John A. Adduci, FSA, MAAA;
- Kathleen Kelly Bachman, FSA, MAAA;
- Ling Du Savala, FSA, CERA, MAAA

Session 2B: "Life Insurance: Is Your Data Truly Anonymized?"

- Tobias Hann;
- Margaret Pak;
- Tristan Walsh
- Maria Le Calvez, PhD

Session 2C: NAIC Current Events - Session 2: Economic Scenario Generators

- Daniel B. Finn, FCAS;
- Jason E. Kehrberg, FSA, MAAA;
- Scott Mackenzie O'Neal, FSA, MAAA

Session 2D: Bermuda – The Opportunities

- Warren Balakrishnan;
- Justin Kell Mosbo, FSA, CFA, MAAA;
- Gokul Sudarsana, FSA, CERA, FCIA
- William C. Hines, FSA, MAAA

Session 2E: It's Getting Hot in Here! Let's Talk About Climate Change in an ESG World

- Nathan Hoffman, ASA;
- Zeeshan Ramzan Ali Rehmani, FSA, MAAA;
- Kai Zhu
- Anna DeNeut

Session 2F: RILA Market Update

- Marie-Laure Chandumont;
- David Joseph Elliott, FSA, CERA, MAAA
- Nicholas E. Carbo, FSA, MAAA

Session 2G: Policyholder Behavior for Term Products

- Terrence Yi Fung Chin, FSA, CERA, ACIA;
- Andrew M. Hallsworth, FSA, MAAA;
- Kramer Gage Howell, FSA, CERA;
- Christopher Murphy, ASA

Session 3A: What's New in InsurTech: Life Insurance and Annuities

- Brian Barnes;
- Nichole Myers, FALU, FLMI, AIRC, ARA, ACS
- Tamora A. Kapeller, FSA, MAAA

Session 3B: Life Product Update and Outlook

- Joseph Kordovi, FSA;
- Donna Christine Megregian, FSA, MAAA;
- William Gus Mehilos, FSA, MAAA

Session 3C: NAIC Current Events - Session 3: Private Equity and Life Insurance Companies

- Frederick James Andersen, FSA, MAAA;
- Jason E. Kehrberg, FSA, MAAA;
- Alan J. Routhenstein, FSA, MAAA

Session 3D: Life & Annuity Sidecars

- Brad Adderley;
- Prannoy Chaudhury, FSA, MAAA
- Jeremy Smith

Session 3E: Controlled Transformation: Risk and Controls Considerations for Accounting Change Implementation Programs

- Ekhoe Aifuwa; Brian Foley, FSA, MAAA;
- Aaron See
- Alexander Zaidlin, FSA, ACIA, MAAA

Session 3F: Efficient Computational Structure of Nested Stochastic Modeling

- Peter C. Carlson, FSA, MAAA;
- Jean-Philippe Larochelle, FSA, CERA, MAAA;
- Andrew T. Smith, FSA, MAAA;
- Yueting (Ally) Zhang, FSA, CERA

Session 3G: Longevity Swaps – Building our Understanding and Optimizing Value Based on Lessons Learned in Other Global Markets

- David Alison, FSA;
- Victoria Anne Saferian, ASA

Session 4A: 101 Session - Actuaries in PE Driven M&A and Reinsurance

- Benjamin Carl Farnsworth, FSA, CERA, MAAA;
- Michael Y. Nam, FSA. MAAA
- Ravi Bhagat, FSA, MAAA

Session 4B: Catastrophe Modeling Concepts for Life Actuaries

- Derek Blum;
- Nathan Jeffrey Worrell, FSA, MAAA

Session 4D: Goodwill Hunting! The Quest for Best Practices in Goodwill Calculation

- David Daly, ASA;
- Gouri Kumaran, FSA, MAAA

Session 4E: Actuarial Process Optimization: A Case for Using Modern Technology in Actuarial Domain

- Kendria L Boddie FSA;
- Benjamin Carl Farnsworth, FSA, CERA, MAAA;
- Julia Giacomazzi, ASA

- Alexander Zaidlin, FSA, ACIA, MAAA

Session 4F: Implication of Fixed and Index Annuity Experience on Assumption Setting

- David Joseph Elliott, FSA, CERA, MAAA;
- Morgan Poropatic
- Guillaume Briere-Giroux, FSA, CFA, MAAA

Session 4G: Individual Life Research - Much to Report On!

- Philip Lance Adams, FSA, CERA, MAAA;
- Mary J. Bahna-Nolan, FSA, CERA, MAAA;
- Tatiana Berezin, FSA, MAAA

Session 5A: Practical and Real-World Applications of ASOPs

- Graham Miller Bryce, FSA;
- Bryan Christopher Lindsley, FSA, MAAA;
- Erzhe Zhang, FSA, MAAA
- Minnie Sarah Green, ASA, ACIA

Session 5B: COVID-19 and Its Impact on Mortality

- Michael Jordan Krohn, FSA, CERA, MAAA;
- Jason W. McKinley, FSA
- Patrick David Nolan, FSA, MAAA

Session 5C: You are Adding More PRT Business, and…More Issues

- Emily Marie Cassidy, FSA, MAAA;
- Cameron Annetta Kellock;
- Michael C. Kuhse, FSA, EA, FCA;
- Wei Zhou, FSA, MAAA

Session 5D: Impact of LDTI on LTC, DI and Other Long Duration Health

- Rowen B. Bell, FSA, CPA, MAAA;
- Douglas S. Van Dam, FSA, MAAA;
- Chris Zuiker, FSA, MAAA

Session 5E: 102 Session - Trends in the Use of Capital by Life Insurance Companies

- Nathan Hoffman, ASA;
- Adrian Parris; Kai Zhu
- Zeeshan Ramzan Ali Rehmani, FSA, MAAA

Session 5F: AI and Bias

- Dorothy L. Andrews, ASA, MAAA;
- Benjamin Brew;
- Sherry S. Chan, FSA, EA, FCA, MAAA;
- Julia K. Romero, FSA, CERA

- Jose Marroquin

Session 5G: Hot Topics in the Management of Non-Guaranteed Elements

- David Cook, FSA, MAAA;
- Donna Christine Megregian, FSA, MAAA;
- Jeffrey Raven, FSA, MAAA
- Paula M. Hodges, FSA, MAAA, PMP

Session 6A: LDTI - Month-to-Month: Management Reporting

- April Shen, FSA, CERA, MAAA
- Alexandre Lemieux, FSA, MAAA

Session 6B: A Fresh Look at IRC Section 7702: From a Technology Perspective

- Drew Caulk, ASA;
- Sheryl Flum;
- Alexander Zaidlin, FSA, ACIA, MAAA

Session 6C: It's Time to Be Explicit': LDTI and Implicit DPL

- Michael C. Hayes, FSA, MAAA
- Kathleen Kelly Bachman, FSA, MAAA

Session 6D: Actuarial Governance: What is the Value? What is the Cost?

- Kathleen Kervick, FSA, CERA, MAAA;
- Alexander Tall, FSA, MAAA
- Erzhe Zhang, FSA, MAAA

Session 6E: Power of Diversity in Creating an Effective Actuarial Team

- David Daly, ASA;
- James Knight, FSA, MAAA;
- Laura A. Vazquez, ASA

Session 6F: Deferred Annuity Mortality Study Update

- John L. Blocher, FSA, MAAA;
- Gordon E. Klein, FSA;
- Thomas John Kukla, FSA, MAAA

Session 6G: Roundtable on Climate Risk - Are You Ready for What’s Next?

- Karen Ann Grote, FSA, CERA, MAAA;
- Francis Hebert-Losier, FSA, MAAA;
- Mark Stephen Mennemeyer, FSA, MAAA

Session 6H: The WTW Registered Index-Linked Annuity Roundtable: Discussing key topics related to the fastest growing deferred annuity sector

- Matthew R. Coleman, FSA, MAAA;
- Richard Laurent Hayes, ASA, CERA, MAAA

Session 7A: IFRS17 and LDTI – Translating between Accounting Frameworks for Traditional Products

- Harry Li, FSA, CERA, FCIA;
- Gregory S. Mackenzie, ASA, MAAA;
- Su Su, FSA, MAAA
- Yueshan Guo, ASA

Session 7B: LTC Combination Products: The Next Five Years

- John Stephen Kraihanzel, FSA, CERA;
- Patrick MacLyman;
- Sebastian Miller, FSA, CERA
- Seth Joel Detert FSA,MAAA;

Session 7C: Unusual Business-as-Usual – Avoiding Pitfalls in Routine Operations

- Steven J. Finn, FSA, MAAA;
- Ryan Krisac, FSA, MAAA;
- Ronald Noel Roberts III, FSA, MAAA
- Alexander Tall, FSA, MAAA

Session 7D: Identifying and Mitigating Barriers to Entry into the Actuarial Profession

- Dwayne Allen Husbands, FSA, MAAA;
- Anthony Lucero, ASA

Session 7E: MRM 2.0 – Automation, Augmentation, and ASOP

- Huina Chen, FSA, CERA;
- Benjamin Carl Farnsworth, FSA, CERA, MAAA;
- Tiffany Hodge, ASA, ACIA;
- Shing Lai Bryan Liu, ASA, ACIA

Session 7F: How Does LDTI Affect Product Pricing?

- Sean Paul Abate, FSA, MAAA;
- Yazhou Ji, FSA, MAAA
- Jia Fei, FSA, MAAA

Session 7G: Resetting Perspectives on ULSG

- Matthew S. Easley, FSA, MAAA;
- Paul Fedchak, FSA, MAAA;
- Randy D. Shaull, FSA, MAAA

Session 7H: Smaller Insurance Company Chief Actuary/Appointed Actuary Forum

- Mark Jay DeVries, FSA, CERA, MAAA;
- Elisha D. Hack, FSA, MAAA;
- Stefanie J. Porta, ASA, FLMI, MAAA;
- William M. Sayre, FSA, MAAA

Session 8A: Disclosure and Reporting for LDTI

- Brian Foley, FSA, MAAA; Che Hu, FSA, MAAA
- Emily Marie Cassidy, FSA, MAAA

Session 8B: Fluidity of Fluid-less Underwriting: Time to Drink the Koolaid?

- Susan K. Bartholf, FSA, MAAA;
- Ryan LaMar Holt, FSA;
- Amy Rider, FALU, FLMI

Session 8C: Managing Capital in a Dynamic Regulatory Environment

- David Alison, FSA;
- Kirsten Kruger, ASA

Session 8D: How to Monitor and Assess Partnerships in the Innovative World

- James Lucas, FSA, MAAA;
- Craig T. Schommer, FSA, MAAA;
- Nicholas Allen Stremlau, FSA, MAAA;
- Michelle Marie Young, FSA, MAAA
- Shing Lai Bryan Liu, ASA, ACIA

Session 8E: Effectively Retaining Actuarial Talent in the Hybrid Environment

- Chad Record;
- Jeffrey A. Samu, FSA, MAAA

Session 8F: Reinsurance Impacts to the Annuity Market

- Katrina E. Spillane, FSA, MAAA
- Nicholas E. Carbo, FSA, MAAA

Session 9A: Variable Annuity Inforce Transactions: Trend and Considerations

- Robert McGinley, FSA, MAAA;
- Yuan Tao, FSA, MAAA;
- Ping Xiao, FSA, CERA, MAAA

Session 9B: Actuaries and Technology: Perspectives on Actuarial Workflow Automation

- Mingjie Jiao;
- Stephan Mathys, FSA
- Ramandeep Nagi, FSA, FCIA

Session 9C: Blockchain and Current & Future Adoption in the Insurance Space

- Vikas Advani, FSA;
- Jacob Battenberg, ASA;
- Dean Collier, ASA;
- Daniel Quarrell

Session 9D: Retaining High Performers Through Strategic Professional Development

- Kelly J. Rabin, FSA, MAAA;
- Prakash A. Shimpi, FSA, CERA, MAAA;
- Candace J. Woods, FSA, MAAA
- Taylor Dever

Session 9E: Emerging Underwriting Tools and Evaluating For Bias and Fairness

- Tom Fletcher;
- Karen Melchert
- Shing Lai Bryan Liu, ASA, ACIA

Session 9F: Leveraging Reinsurance – Using the Sharpest Tool in the Toolbox for Optimizing Capital

- David Alison, FSA; T
- homas Colbrook, FSA, MAAA;
- Daniella Limpert;
- Anthony Maiello, ASA

Session 9G: Valuation Actuary Forum

- Anthony Dardis, FSA, CERA, CFA, FIA, MAAA;
- Kristina L. Kennedy, FSA, MAAA;
- Rahul Mohan FSA, MAAA;
- Katherine Mae Nelson, FSA, MAAA;
- Kory J. Olsen, FSA, CERA, MAAA;
- Paul R. Retzlaff, FSA, MAAA
- Lance R. Berthiaume, FSA, MAAA;

Session 10A: Life Cycle of VA Annuitants

- Christopher John Bergen, ASA;
- Timothy S. Paris, FSA, MAAA;
- Jundie Wei, FSA, MAAA

Session 10B: Life Regulatory Update and Hot Topics; VM-20 and AG AAT

- Frederick James Andersen, FSA, MAAA;
- Simon Gervais, ASA;
- Gouri Kumaran, FSA, MAAA

Session 10C: Beyond Stat and GAAP

- Joseph Kalin;
- Mark Stephen Mennemeyer, FSA, MAAA;
- Scott M. Priebe, FSA, MAAA
- Robert E. Winawer, FSA, MAAA

Session 10D: Actuarial Narratives: When Numbers Aren't Enough to Influence the Outcome

- Joshua S.Y. Chee, FSA;
- Tyler Keenan, FSA, CERA, MAAA;
- Sandra Tsui Shan To, FSA, MAAA;
- Kelley Marie Weiss, FSA

Session 10E: Insurance Innovation: Various Perspectives

- Joseph Kordovi, FSA;
- Ariel Menkin;
- Patrick Quyang, FSA;
- Daniel Widmann, FSA, CERA, MAAA
- Justin Serebro, FSA

Session 10F: Mortality Improvement and MIM-2021

- Allen M. Klein, FSA, MAAA;
- Larry N. Stern, FSA, MAAA
- Ronora E. Stryker, ASA, MAAA

On-Demand Session: Modern Tools for Visualizing Actuarial Work

- Sophie Wang FSA, MAAA, CERA
- Mingjie Jiao (Mandy)
- Siqi Yang (Alex)

On-Demand Session: COVID-19 and Excess Mortality: What Happened and What Do We Expect Going Forward

- Carolyn Cole Covington FSA, MAAA, CERA
- Rebecca Marie Reppert FSA, CERA, MAAA
- Morgan Poropatic
- Bill Rooney

On-Demand Session: Predictive Equity Analytics and Path Dependent Equity Hedging: Introducing a New Hedging Framework for Life and Annuity Products Containing Minimum Benefit Guarantees

- Mark Martin Zanecki ASA, MAAA
- G. Charles Cadogan

On-Demand Session: Enneagram Workshop

- Tamora A Kapeller FSA (Tammy)
- Chelsea Laub