

# 2018 Event Sponsorship Application



The Society of Actuaries (SOA) will host the Underwriting Issues & Innovation Seminar to be held in Rosemont, IL, July 29–31, 2018, at The Westin O’Hare. Please plan to join us as a sponsor for this unique seminar and for exciting networking opportunities!

## PROGRAM OVERVIEW

The SOA created the Underwriting Issue & Innovation Seminar, a unique event that satisfied the interest and needs of actuaries, underwriters and other life insurance professionals. We received such positive reviews that we continue to hold the seminar, but with some changes to keep things fresh and exciting.

This year sponsors will have the opportunity to set up a table top and talk to the attendees during an extended break which we are calling the “sponsor networking break” in addition to the reception and other networking opportunities.

*Anticipated attendance: 200*

## AGENDA (TENTATIVE)

Sunday, July 29	5:00–7:30 p.m.	Registration and Meet and Greet Reception
Monday, July 30	7:00–8:00 a.m.	Continental Breakfast and Registration
	8:00 a.m.–12:10 p.m.	Sessions
	12:10–1:10 p.m.	Lunch
	1:05–3:10 p.m.	Sessions
	3:10–3:50 p.m.	Sponsor Networking Break
	3:50–5:00 p.m.	Sessions
	6:00–7:30 p.m.	Networking Reception and Exhibits
Tuesday, July 31	7:00–8:00 a.m.	Continental Breakfast
	8:00 a.m.–12:00 p.m.	Sessions
	12:00–1:25 p.m.	Lunch & Committee Q&A
	1:25–1:30 p.m.	Closing

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## Sponsor Contact Information

Name	Title	
Organization (Exactly as it should appear on materials.)		
Address		
City	State	Zip
Email		
Phone	Fax	

INVESTMENT: \$1,200

### BENEFITS:

- One (1) complimentary meeting registration.
- One (1) tabletop booth during the networking break and reception.
- Logo on the SOA website with official website link (during the symposium period).
- Pre- and post-seminar attendee list in electronic format for one-time use each.

### SELECT ONE OPTION BELOW

<input type="checkbox"/>	YES—We would like to have a tabletop booth during the networking break and reception.
<input type="checkbox"/>	NO—We will not have a tabletop booth during the networking break and reception.

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## EVENT SPONSOR TERMS AND CONDITIONS

All sponsors participating in the 2018 Event Sponsorship Opportunities are subject to this agreement.

All sponsorships are granted on first-come basis unless an agreement is made for first right of refusal for the following year. Telephone reservations will be held for three business days pending receipt of agreement and applicable fee payment. Once the Society of Actuaries (SOA) has received a signed agreement and payment, a copy signed by an SOA representative will be returned to you.

**Hospitality Events:** Sponsors may not conduct group functions, such as meetings, off-site dinners, receptions, demonstrations, film showings, speeches or other similar activities, during times which conflict with any officially programmed meeting event.

Materials provided for the event (fliers, marketing items, etc.) must be submitted to the SOA Sponsorship Representative at least fifteen (15) days prior to the event for approval before use.

In the case of acts of war, terrorism, natural disasters or other circumstances beyond the SOA's control, the SOA reserves the right to either cancel the event or reschedule it for a different date and/or location. Should the event be rescheduled for a different date, the sponsor may make the election to receive a refund for the fees collected by the SOA or transfer the fees to a sponsorship for the new event date. In the case of cancellation, the SOA shall have no further liability to you other than refund your fees. It will not be responsible to you for any other resulting costs or liabilities incurred by you as a result of the cancellation.

If SOA cancels the event for any reason apart from those covered above, partner will be refunded within thirty (30) days for any payments already made.

If the sponsor cancels more than 30 days prior to the event, the sponsor will receive a refund, minus \$500 administrative fee. There will be no refund if a sponsor cancels less than 30 days prior to the event.

SOA accepts no responsibility for any loss/damage to property or personal injury that occurs during or in preparation for the event.

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Company Representative Signature

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Printed Name and Title

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Date

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SOA Company Representative Signature

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Printed Name and Title

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Date

Please sign and return this document to [sponsorship@SOA.org](mailto:sponsorship@SOA.org).  
An invoice will be provided upon receipt of this completed application.