

2019 Investment Seminar Sponsorship Application



The Society of Actuaries (SOA) will host the Investment Seminar in conjunction with the SOA Annual Meeting & Exhibit. It will be held in Toronto, Canada, October 27, 2019. Please plan to join us as a sponsor for this unique seminar and for exciting networking opportunities!

PROGRAM OVERVIEW

The SOA Investment Seminar, an opportunity to gain visibility with risk and finance professionals. This one-day seminar focuses on the issues and questions faced by investors and risk managers, especially related to insurance companies and retirement plans. Be seen by professionals from around the country as a sponsor of this event.

Attendee Profile:

Industries: Finance and Risk Management

Average Experience of Attendees: 16 years

Anticipated attendance: 50

Besides broad brand exposure to attendees, sponsors will have the opportunity to set up a table top to engage directly with decision-makers who attend the event.

Sponsor Contact Information

Name	Title		
Organization (Exactly as it should appear on materials.)			
Address			
City	State	Zip	
Email			
Phone	Fax		

Cost to sponsor the Investment Seminar: \$2,500

BENEFITS:

- One (1) complimentary meeting registration
- One (1) tabletop booth
- Logo on the event webpage with official website link (during the symposium period)
- Printed recognition on signage at the event
- Pre- and post-seminar attendee list in electronic format for one-time use each

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SELECT ONE OPTION BELOW

_____ YES—We would like to have a tabletop booth

_____ NO—We will not have a tabletop booth



EVENT SPONSOR TERMS AND CONDITIONS

All sponsors participating in the 2019 Event Sponsorship Opportunities are subject to this agreement.

All sponsorships are granted on first-come basis unless an agreement is made for first right of refusal for the following year. Telephone reservations will be held for three business days pending receipt of agreement and applicable fee payment. Once the Society of Actuaries (SOA) has received a signed agreement and payment, a copy signed by an SOA representative will be returned to you.

Hospitality Events: Sponsors may not conduct group functions, such as meetings, off-site dinners, receptions, demonstrations, film showings, speeches or other similar activities, during times which conflict with any officially programmed meeting event.

Materials provided for the event (fliers, marketing items, etc.) must be submitted to the SOA Sponsorship Representative at least fifteen (15) days prior to the event for approval before use.

In the case of acts of war, terrorism, natural disasters or other circumstances beyond the SOA's control, the SOA reserves the right to either cancel the event or reschedule it for a different date and/or location. Should the event be rescheduled for a different date, the sponsor may make the election to receive a refund for the fees collected by the SOA or transfer the fees to a sponsorship for the new event date. In the case of cancellation, the SOA shall have no further liability to you other than refund your fees. It will not be responsible to you for any other resulting costs or liabilities incurred by you as a result of the cancellation.

If SOA cancels the event for any reason apart from those covered above, partner will be refunded within thirty (30) days for any payments already made.

If the sponsor cancels more than 60 days prior to the event, the sponsor will receive a refund, minus \$500 administrative fee. There will be no refund if a sponsor cancels less than 60 days prior to the event.

SOA accepts no responsibility for any loss/damage to property or personal injury that occurs during or in preparation for the event.

Company Representative Signature

Printed Name and Title

Date

SOA Company Representative Signature

Printed Name and Title

Date

Please sign and return this document to sponsorship@SOA.org.
An invoice will be provided upon receipt of this completed application.