# 2020 Asia-Pacific Virtual Symposium Theme 4 – Finance & IFRS 17 Presenter and Moderator Biographies

### Moderator



## Paul Setio Kartono, CFA, FSAI, ASA, MAAA

Organizing Committee 2020 Asia-Pacific Annual Symposium

Paul Setio Kartono is our Organizing Committee for 2020 Asia-Pacific Annual Symposium. Chief Strategy Officer at PT Prudential Life Assurance. Paul is an experienced senior execute with more than 10 years insurance experience in Indonesia, including as Chief Actuary and Chief Financial Officer. Prior to joining PT Prudential Life Assurance, he has worked at FWD Life Indonesia as a Director and Chief Strategy Officer and oversee entire strategy and its implementation of entire company.

Paul is also the Head of Exam and Curriculum, Indonesia Society of Actuaries (PAI) and Head of Product Department in Insurance Association (AAJI). He is a Chartered Financial Analyst (CFA), Fellow Society of Actuaries of Indonesia (FSAI), Associate Society of Actuaries (ASA) and a Member of American Academy of Actuaries (MAAA). He has a Master of Management from University of Indonesia.

#### **Presenters**



# Session 12 – Enhancing the Insurance Investment Planning Process Paul Manson

Director Moody's

Paul Manson is a Director within the Moody's Analytics Insurance advisory business, he joined Barrie and Hibbert in 2007 (subsequently acquired by Moody's Analytics in 2011).

Paul has a range of experience working with insurance companies, primarily in the areas of risk management, capital modelling and investment planning. Paul spent several years as product manager for Moody's Analytics proxy modelling solution and has worked on a number of Solvency II internal model projects.

Since 2015, Paul has been located in Tokyo, responsible for insurance advisory including implementation of economic scenario generation, liability proxy modelling, and stochastic investment planning solutions.

Paul holds a degree in Computer Science from the University of Aberdeen and is also a CFA Charterholder.



Session 12 – Enhancing the Insurance Investment Planning Process William Halley

Director, ERS Insurance

Moody's

Will Halley is a Director, ERS Insurance at Moody's Analytics and leads the Actuarial Modelling Team for Asia Pacific. Will originally joined Barrie & Hibbert's modeling services team in Edinburgh before moving to the company's Hong Kong office, post the acquisition by Moody's, predominantly working with insurers from across the region on their economic scenario generation and capital modelling requirements. Formerly a Performance and Risk Manager at Alliance Trust Asset Management, Will has an MSc in Applied Mathematics from Heriot Watt University, a BSc in Mathematics from University Edinburgh and is a CFA charter holder.



Session 13 – Strategic Use of Reinsurance? When This Tool is Worth Considering Valerie Gilles-Coeur

Senior Business Development Manager Vice President, Reinsurance Asia Swiss Re

Valerie Gilles-Coeur leads the Singapore Business Development team in Swiss Re, covering General Insurance for Asia excluding China and Japan. Based in Singapore, she is responsible for helping clients use reinsurance to improve their technical efficiency and financial soundness. Valerie has extensive experience in the Property and Casualty (P&C) direct and reinsurance business. Prior to joining Swiss Re, she was a regional actuary with ERGO Asia, where she supported subsidiaries on motor pricing, claims reserving and capital modelling. Before that, she was with AXA for 15 years. There she headed the process for assessing the value of its P&C business, approving new products, and headed the Research & Development team to build up components of the internal capital model at AXA.

Valerie is a qualified actuary and holds a Master of Business Administration from INSEAD.



Session 13 – Strategic Use of Reinsurance? When This Tool is Worth Considering Kenneth Lo

Senior Business Development Manager, Vice President Swiss Re

Kenneth is leading the Hong Kong based Business Development team which has the primary focus of creating and commercializing profitable reinsurance leads for L&H transactions. He is responsible for supporting

Client Managers in developing client solutions for Asian markets ex China and Japan.

Kenneth has worked as an insurance research analyst for UBS and then headed the Equity Research team at Oriental Patron Securities.

Prior to this, he already worked at Swiss Re as client manager for China and also supported the business as a pricing actuary. He also worked for a number of start ups including his own, from crypto currency to music streaming, leading dynamic teams of professionals.



Session 14 – Transitioning to IFRS 17 Dennis Chiu, FSA

Actuary AIA Group

Dennis is an actuary at AIA Group with over 10 years of experience in the life insurance industry assuming various regional and local roles. Since the Exposure Draft in 2013, he has been involved in a number of IFRS 17 projects including field testing, technical analyses, policy setting and transition planning etc. At his current role, Dennis focuses on external engagements related to IFRS 17 as well as projects on various regulatory initiatives. Dennis is a Fellow of the Society of Actuaries.



Session 15 – IFRS17 / APAC IFRS17 Health Check Ang Sock Sun

Partner
Insurance Accounting and Regulatory Advisory Leader
PwC Singapore

Sock Sun Sock Sun is a Partner in PwC Singapore with over 20 years of professional experience in the insurance sector. She currently leads the insurance accounting and regulatory advisory services in Singapore and Myanmar. She is also the IFRS 17 leader in PwC Singapore.

She is currently involved in several IFRS 17 implementation engagements in Singapore including the region such as Thailand, Hong Kong, Indonesia and Philippines.

Sock Sun is part of the PwC IFRS 17 Global Group who meet regularly to discuss key accounting issues for IFRS 17 including development arising from TRG.

Beyond IFRS 17, she is also heavily involved in the regulatory advisory space include advising clients in market entry into Singapore. Risk advisory and Compliance advisory.

She is a member of the Institute of Singapore Chartered Accountants and a member of Chartered Accountants Australia and New Zealand.



Closing Remarks
Andrew Peterson, FSA, EA, MAAA, FCA
Senior Director – International
Society of Actuaries

Andrew Peterson is the Senior Director - International at the Society of Actuaries (SOA) working to implement the SOA's mission of advancing actuaries as leaders in measuring and managing risk on a global basis. In that capacity he oversees the SOA's activities outside of North America in advancing the actuarial profession through education and research. Andy works with the Board to establish the SOA's international strategy and oversees the work of members and staff around the world in implementing that strategy. Prior to taking on this role in mid-2018, Andy served as the Senior Staff Fellow for Retirement where he worked with SOA members to develop and support better retirement systems. Andy received a BS degree in mathematics from Taylor University in 1992. He is a Fellow of the Society of Actuaries, an Enrolled Actuary, a Member of the American Academy of Actuaries, and a Fellow of the Conference of Consulting Actuaries. He is also a member of the National Academy of Social Insurance.