November 2020 Exam IFM  
Computer-Based Testing Application  
Registration Deadline: Tuesday, October 27, 2020

NO LATE APPLICATIONS WILL BE ACCEPTED.

<table>
<thead>
<tr>
<th>For Office Use Only:</th>
<th>ID NO.</th>
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<tbody>
<tr>
<td>CAND NO.</td>
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<table>
<thead>
<tr>
<th>Date of Birth</th>
<th>Month</th>
<th>Day</th>
<th>Year</th>
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<tr>
<th>Last Name/Family Name/Surname (Required)</th>
<th>First Name (Required)</th>
<th>Middle Name (Optional)</th>
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<tr>
<th>Mailing Address</th>
<th>Organization Name (only if a company address)</th>
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<tr>
<td>Street or P.O. Box</td>
<td></td>
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<tr>
<td>City</td>
<td>State/Province</td>
</tr>
<tr>
<td>Business/Home Telephone</td>
<td>Mobile Telephone</td>
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☐ I do not wish to receive information from third party vendors.  
☐ I wish to receive exam results via text message to my mobile telephone. (Only available for U.S.-based mobile phone carriers.)

<table>
<thead>
<tr>
<th>School</th>
<th>Print school name if currently enrolled</th>
<th>City/State/Postal Code</th>
<th>☐ Undergraduate</th>
<th>☐ Graduate</th>
<th>Degree/Anticipated Degree/Expected Year of Graduation</th>
</tr>
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</table>

CBT Exam IFM Window Extended: November 24 – December 5, 2020

U.S.A., Canada, International (Circle your exam location and check the appropriate box below)

☐ Exam Fee: $350.00 USD  
☐ Full-Time Student Exam Fee: $300.00 USD  
☐ International Discount Exam Fee (Qualified Countries): $300.00 USD  
Check for list at [www.soa.org](http://www.soa.org), International Examination Fee Discount Program.

Canadian residents add 5% GST, PE 15%, NB 15%, NL 15%, ON 13%, NS 15% GST/HST 2/2017

I have read the Rules and Regulations concerning the examination(s) for which I am applying, including the Rules for Computer Based Testing if applicable, and agree to be bound by them. I acknowledge that I have read and agree to adhere to the SOA Code of Conduct for Candidates. I also agree that the results of any examination(s) which I take, and any action taken as a result of my conduct (such as irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the SOA, be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or actions.

Signature: ____________________________

If paying by credit card (Indicate One): ☐ American Express ☐ MasterCard ☐ Visa  
(Candidates paying by credit card are encouraged to use online registration)

Account Number: ____________—__________—__________—__________ CVV2 Number (Required): ________ Exp. Date (Required): __________

Cardholder’s Name__________________________ Cardholder’s Signature (Required): __________________________

Cardholder’s billing address (if different from applicant’s):

Mail check or money order with application to:  
Society of Actuaries  
P.O. Box 95600  
Chicago, IL 60694-5600

ALL OVERNIGHT DELIVERIES  
Society of Actuaries  
Customer Service  
475 N. Martingale Road, S/F Mailroom, Suite 500  
Schaumburg, IL 60173  
Application forms may also be faxed to: +1-847-273-8529
Instructions for Completing Application for Computer-Based Testing

Registration Deadline: November Exam IFM—Tuesday, October 27, 2020

Please PRINT all information. Please allow TEN WORKING DAYS for the application to arrive; otherwise, the use of an overnight courier is strongly recommended. Postmark dates will NOT be considered. Applications received after the deadline will NOT be accepted. Late candidates will be contacted regarding their registration status. Late applications will be returned to the candidate with a full refund. When using an overnight courier, send application directly to the SOA street address (see directions for credit card payments) as a courier will not deliver to a post office box.

CANDIDATE INFORMATION
- Indicate if you have registered previously for an exam with the SOA by checking yes or no.
- If you used a different name on your last application (e.g., a maiden name), print that name in the space provided.
- Print your first and last name as it appears on your valid government issued ID (middle name optional), your date of birth, address, daytime telephone number, and valid email address.
- Candidates requiring testing accommodations must submit a written request with their application. 
  [https://www.soa.org/Education/Exam-Req/Exam-Day-Info/testing-accommodations.aspx](https://www.soa.org/Education/Exam-Req/Exam-Day-Info/testing-accommodations.aspx)

SCHOOL INFORMATION
- If you are currently enrolled in a college or university program, print your school name, city, state, and postal code in the space provided.
- Indicate your student status and the year in which you expect to graduate.

EMPLOYER INFORMATION
- Indicate if you work in the property/casualty field.

INTERNATIONAL DISCOUNT PROGRAM
- Details regarding Examination and Study Material Fee Discount Program can be found at [http://www.soa.org/education/general-info/registration/edu-examination-fee-discount.aspx](http://www.soa.org/education/general-info/registration/edu-examination-fee-discount.aspx)

RECEIVING EXAM RESULTS VIA TEXT MESSAGE
- This feature is available only for United States and Canada-based mobile phone carriers. By checking the box, you agree to receive results for all exams via text message. In order to receive a text message, you must enter your mobile telephone number. Pass/Fail results will be sent via text message after passing candidate numbers are released. Individual scores will not be delivered via text message. Standard text messaging rates apply.

PRIVACY STATEMENT
- Please go to [https://www.soa.org/legal/privacy-policy/](https://www.soa.org/legal/privacy-policy/) to review the privacy statement.

EXAMINATION DISCIPLINE
- Disciplinary rules are published on the SOA Web Site ([http://www.soa.org/education/general-info/](http://www.soa.org/education/general-info/))

EXAMINATION
- Register for the exam by placing a check mark (✓) in front of the appropriate exam. All exams are administered in English except in Canada. For all test centers in Canada, exams are bilingual with questions viewed in English with an option to switch to French.

SCHEDULE YOUR APPOINTMENT AT THE Prometric Website:

After your registration has been processed, you will receive an acknowledgement/receipt by email that includes your candidate/eligibility number for this administration. You can locate your candidate/eligibility number by scrolling down into the receipt portion of the email. The candidate/eligibility number included in the acknowledgement/receipt will be activated approximately 1-hour of receiving this email or shortly thereafter. At that time, you should immediately make an appointment at a Prometric computer-based testing center. Candidates who do not make an appointment at a CBT Prometric exam center soon after their candidate number is available at Prometric may find their local CBT center is filled on the days when the exam is offered. If your candidate number is not at Prometric after 1 hour, please email soaexams@soa.org to inquire. The latest a candidate can schedule a CBT appointment is 48-hours prior to the start time of the exam on the final day of the testing window. No appointments or changes will be made after that time. Lastly, if you do not receive a confirmation email from Prometric within 24-hours of Scheduling your exam appointment, please contact Prometric to make sure the exam appointment was captured properly.

EXAMINATION FEES
- Exam fees must be in U.S. funds or equivalent. Exam fees may be paid by check, money order, or credit card (American Express, MasterCard, or Visa). Checks should be made payable to Society of Actuaries. Applications should be sent to the appropriate address listed on the first page. Letters of Confirmation used for scheduling appointments are not released until the account is paid in full. NOTE: The amount billed to an individual’s credit card will be automatically adjusted for persons who miscalculate the amount due. Fees are not transferable from one session to another. Candidates with a balance due will not be permitted to register for future examination sessions until outstanding debts are paid in full.
- If paying by credit card, the candidate must include the CVV2 number (see details below under “Additional Credit Card Information—CVV2 Number”).
- A $25 fee will be assessed on any checks returned due to insufficient funds.
NO REFUNDS: The Society of Actuaries does not offer refunds for its examinations. No part of a fee paid to the Society of Actuaries for examination registration will be refunded or transferred to a later exam period (a) should the candidate not appear for the exam or (b) not have the proper identification at the time of the exam. Refund Policy.

The Society of Actuaries does recognize that events may occur that are outside a candidate’s control. In those cases, there are two options that may be available:

- **Rescheduling Options for CBT**: Because computer-based exams are administered over several days, candidates have the option to reschedule their test appointment within the same testing window provided that the request is made by noon of the second business day before the scheduled appointment (48 hours) and provided there is a seat available. To reschedule a CBT appointment, candidates must follow the directions provided at [http://www.soa.org/Education/Exam-Req/Exam-Day-Info/edu-cbt-add-rules.aspx](http://www.soa.org/Education/Exam-Req/Exam-Day-Info/edu-cbt-add-rules.aspx)

- **Emergency Situations**. The SOA recognizes that unforeseen emergencies may occur that directly influence a candidate’s ability to take an exam on an appointed day. We will consider these situations on a case-by-case basis. Candidates finding themselves in such a situation should contact SOA Customer Service at customerservice@soa.org.

**SIGNATURE**

- For this application to be valid, your signature must appear on the front of this application.

**CHANGE OF ADDRESS and/or E-MAIL ADDRESS**

- Login to My SOA from our home page, [www.soa.org](http://www.soa.org) to update your record as needed. If you experience any difficulties contact the SOA Customer Service at customerservice@soa.org or +1-888-697-3900 for assistance.

**ADDITIONAL CREDIT CARD INFORMATION—CVV2 NUMBER**

**How to find your credit card’s CVV2 number:**

On a Visa or MasterCard, please turn your card over and look in the signature strip. You will find (either the entire 16-digit string of your card number, OR just the last 4 digits), followed by a space, followed by a 3-digit number. That 3-digit number is your CVV2 number (see below). On American Express Cards, the CVV2 number is a 4-digit number that appears above the end of your card number (see below).

**What is CVV2?**

CVV2 is a security measure we require for all transactions. Since a CVV2 number is listed on your credit card, but is not stored anywhere, the only way to know the correct CVV2 number for your credit card is to physically have possession of the card itself. All VISA, MasterCard and American Express cards made in the United States have a CVV2 number.

**Visa & MasterCard:**

![Visa & MasterCard](image)

This number is printed on MasterCard and Visa cards in the signature area of the back of the card. (it is the last 3 digits AFTER the credit card number in the signature area of the card). If you cannot read your CVV2 number, you will have to contact the issuing institution.

**American Express:**

![American Express](image)

American Express cards show the CVV2 printed above and to the right of the imprinted card number on the front of the card.

**NOTE:** For European or Asian credit cards that do not have a CVV2 number, please enter 000 as your CVV2 number.

Retain your candidate number to access results at [http://examresults.soa.org](http://examresults.soa.org)

If you need assistance, you may contact the SOA Customer Service

+1-888-697-3900 between the hours of 8:00 a.m. and 5:00 p.m. central time.

You may also email your message to the SOA Customer Service at CustomerService@soa.org.

May 2020