

## Fall 2010 FSA Exams Textbook List

Exam	Book Title	Author/Editor
<b>Advanced Finance/ERM (AFE)</b>		
	<i>Asset/Liability Management of Financial Institutions: Maximising Shareholder Value Through Risk-Conscious Investing</i> , Euromoney Institutional Advisor	Tilman, L.M.
	<i>Financial Statement Analysis: A Practitioner's Guide</i> , Fridson, Third Edition, 2002, John Wiley & Sons	Fridson, M., Alvarez, F.
	<i>Investment Guarantees: Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: <a href="http://www.stats.uwaterloo.ca/Faculty/erratum.pdf">http://www.stats.uwaterloo.ca/Faculty/erratum.pdf</a>	Hardy, M. R.
	<i>Life, Health and Annuity Reinsurance</i> , Third Edition, 2005, ACTEX	Tiller, J.E., Tiller, D.F.
	<i>Risk Management</i> , 2001, McGraw Hill	Crouhy, M., Galai, D., Mark, R.
	<i>Strategic Risk Taking: A Framework for Risk Management</i> , 2007, Pearson/Wharton School	Damodaran, A.
<b>Financial Economic Theory &amp; Engineering (FETE)</b>		
	<i>Financial Theory and Corporate Policy</i> , ( Fourth Edition), 2005, Pearson/Addison Wesley	Copeland, T.E., Weston, J.F., Shastri, K.
	<i>Insurance Industry Mergers &amp; Acquisitions</i> , 2005, Society Of Actuaries	Toole, J., Herget, T.
	<i>Investment Guarantee: Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: <a href="http://www.stats.uwaterloo.ca/Faculty/erratum.pdf">http://www.stats.uwaterloo.ca/Faculty/erratum.pdf</a>	Hardy, M.R.
	<i>Options, Futures and Other Derivatives</i> , (Seventh Edition), 2008, Prentice Hall/Pearson Education	Hull, J.C.

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<b>Group and Health Design and Pricing (DP-GH)</b>		
	<i>Canadian Handbook of Flexible Benefits</i> , (Third Edition), 2007, John Wiley & Sons	McKay, R. J.
	<i>Fundamentals of Retiree Group Benefits</i> , 2006, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Yamamoto, D. H.
	<i>Group Insurance</i> , (Fifth Edition), 2007, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Bluhm, W. F.
	<i>Individual Health Insurance</i> , 2007, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Bluhm, W.F.
	<i>Managing and Evaluating Healthcare Intervention Programs</i> , 2008, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Duncan, I.
	<i>The Handbook of Employee Benefits</i> , (Sixth Edition), 2005, McGraw Hill	Rosenbloom, J.S.
<b>Individual Life and Annuities Design and Pricing U.S. (DP-IU)</b>		
	<i>Investment Guarantees – Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: <a href="http://www.stats.uwaterloo.ca/Faculty/erratum.pdf">http://www.stats.uwaterloo.ca/Faculty/erratum.pdf</a>	Hardy, M. R.
	<i>Insurance Marketing</i> , 2010, LOMA	Allen-Peterson, S.B. Head, K. Silver, S.
	<i>Life Insurance Modified Endowments Under Internal Revenue Code Sections 7702 and 7702A</i> , 2004, Society Of Actuaries Supplement: <a href="http://www.soa.org/files/pdf/2008-life-ins-mod-end-supplement.pdf">http://www.soa.org/files/pdf/2008-life-ins-mod-end-supplement.pdf</a>	DesRochers, C. J., Adney, J.T., Hertz, D. N., King, B. G.
	<i>Life Insurance Products and Finance</i> , 2000, Society Of Actuaries	Atkinson, D., Dallas, J.
	<i>Marketing for Actuaries</i> , 2000, LIMRA	LaPorte, P., Editor

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<b>Individual Life and Annuities Design and Pricing, Canada (DP-IC)</b>		
	<i>Canadian Taxation of Life Insurance</i> , (Fifth Edition), 2010, Thomson Carswell	Marino, F. Grobe, G.
	<i>Investment Guarantees – Modeling and Risk Management for Equity-Linked Life Insurance</i> , 2003, John Wiley & Sons Errata: <a href="http://www.stats.uwaterloo.ca/Faculty/erratum.pdf">http://www.stats.uwaterloo.ca/Faculty/erratum.pdf</a>	Hardy, M. R.
	<i>Insurance Marketing</i> , 2010, LOMA	Allen-Peterson, S.B. Head, K. Silver, S.
	<i>Life Insurance Products and Finance</i> , 2000, Society Of Actuaries	Atkinson, D., Dallas, J.
	<i>Marketing for Actuaries</i> , 2000, LIMRA	LaPorte, P., Editor
<b>Retirement Benefits U.S. (DP-RU)</b>		
	<i>Fundamentals of Private Pensions</i> , (Ninth Edition), 2010, Oxford Press	McGill, D. M., Brown, K. N., Haley, J.J., Schieber, S. J.
	<i>Fundamentals of Retiree Group Benefits</i> , 2006, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Yamamoto, D. H.
	<i>Pension Policy: The Search For Better Solutions</i> , 2010, W.E. Upjohn Institute for Employment	Turner, J.
	<i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i> , Tenth Edition, 2008, McGraw-Hill Irwin	Allen, E.T., Melone, J.J., Rosenbloom, J.S., Mahoney, D.F.
<b>Retirement Benefits Canada (DP-RC)</b>		
	<i>Canadian Pensions and Retirement Income Planning</i> , (Fourth Edition), 2009, CCH Candidate may also use <i>Canadian Pensions and Retirement Income Planning</i> 3 <sup>rd</sup> Edition 2006 Watson Wyatt	Towers Watson
	<i>Fundamentals of Retiree Group Benefits</i> , 2006, ACTEX Errata: <a href="http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm">http://www.actexmadriver.com/client/client_pages/actex_errata2.cfm</a>	Yamamoto, D. H.
	<i>Morneau Sobeco Handbook of Canadian Pension and Benefit Plans</i> , (Fourteenth Edition), 2008, CCH Canadian	Morneau Sobeco

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	<i>Pension Mathematics for Actuaries</i> , (Third Edition), 2006, ACTEX	Anderson, A. W.
	<i>Pension Policy: The Search For Better Solutions</i> , 2010, W.E. Upjohn Institute for Employment	Turner, J.
	<i>Retirement Plans: 401(k)s, IRAs, and Other Deferred Compensation Approaches</i> , Tenth Edition, 2008, McGraw-Hill Irwin	Allen, E.T., Melone, J.J., Rosenbloom, J.S., Mahoney, D.F.