

TABLE 1

ASSETS OF U.S. FINANCIAL INTERMEDIARIES  
DOLLARS IN BILLIONS

TYPE OF INSTITUTION	YEAR 1991	YEAR 2001	ANNUAL % GROWTH
CONTRACTURAL SAVINGS INSTITUTION			
Life Insurance Company	1,551	3,269	7.7%
Private Pension Fund	1,940	4,162	7.9%
State and Local Retirement Fund	868	2,177	9.6%
Property/Casualty Company	576	881	4.3%
Bank Personal Trust/Estate	608	885	3.8%
<b>TOTAL</b>	<b>5,543</b>	<b>11,374</b>	<b>7.5%</b>
DEPOSITORY INSTITUTION			
Commercial Bank	3,442	6,875	7.2%
Savings Institution	1,145	1,298	1.3%
Credit Union	240	505	7.7%
<b>TOTAL</b>	<b>4,827</b>	<b>8,678</b>	<b>6.0%</b>
INVESTMENT INTERMEDIARY			
Mutual Fund	770	4,136	18.3%
Brokers & Dealers	333	1,437	15.7%
Money Market Mutual Fund	535	2,241	15.4%
REITs	29	77	10.3%
Closed-End Fund	71	126	5.9%
<b>TOTAL</b>	<b>1,737</b>	<b>8,017</b>	<b>16.5%</b>
GOVERNMENT POOL/ENTERPRISE			
Government-Sponsored Enterprise	497	2,301	16.6%
Federally Related Mortgage Pool	1,157	828	9.3%
<b>TOTAL</b>	<b>1,653</b>	<b>5,129</b>	<b>12.0%</b>
OTHER			
Issuer of ABS	338	2,105	20.1%
Finance Company	560	1,153	7.5%
Mortgage Company	60	37	-4.7%
<b>TOTAL</b>	<b>958</b>	<b>3,295</b>	<b>13.1%</b>
<b>AGGREGATE TOTAL</b>	<b>14,718</b>	<b>36,493</b>	<b>9.5%</b>

\* Source: ACLI